# CHECK WRITING APPLICATION FOR ESTATES, CONSERVATORSHIPS, AND GUARDIANSHIPS



Not for use on any retirement accounts trusteed by MFS Heritage Trust Company

# **1. Account Information**

The Check Writing option is not available for Class B Shares or Class I Shares, or if there are any outstanding certificates on the account. Please refer to the list of eligible check writing funds in Section 3.

ACCOUNT REGISTRATI	DN			
ADDRESS				
CITY	ACCOUNT NUMBER		STATE	ZIP CODE
2. Indemnity A	greement			
Each of us, being	g all of the,		ORS, OR GUARDIANS NAME OF ESTATE,	Conservatorship, or guardianship
fund(s), and any respective office costs, charges, e a check signed, agreement shall	bank through which s rs, directors, trustees, xpenses or losses arisii or purportedly signed,	uch fund's check employees and a ng from any payi as authorized ar ind effect until N	d MFS Service Center, Inc. ("MFS agents harmless from and against ment of funds from the reference ad named on the signature card p MFSC has received notice in writin	affiliates and each of their t any damages, settlements, ed account(s) authorized by provided in Section 3. This
NAME(S)		TITLE	SIGNATURE(S)	DATE (MM/DD/YYYY)

## 3. Signature Card Authorization

The payment of funds on the conditions set forth below is authorized by the shareholder's signature(s) appearing below. The registration of this checking account will be the same as the shareholder account registration. Each signatory guarantees the genuineness of the other's signature.

The custodian bank (the "bank") is authorized by the person(s) signing this card ("depositors") to honor any checks for not less than \$500 (or such other minimum or maximum amounts as may from time to time be established by the bank upon prior written notice to depositors) presented against this checking account and is directed to forward copies of each check to the fund or its transfer agent as authority to reimburse the bank by redeeming a sufficient number of shares in the depositor's shareholder account with the fund. Deposits in this account may be made only from the proceeds of the redemption of fund shares.

Depositors will be subject to the bank's rules and regulations governing such checking accounts, including the right of the bank not to honor checks in the amounts exceeding the value of the depositor's shareholder account with the fund at the time the check is presented for payment.

The bank reserves the right to modify or terminate this agreement at any time upon notification mailed to the address of record for the shareholder account.

In signing this application, I signify my agreement to be subject to the rules and regulations of the eligible fund's bank pertaining thereto and as amended from time to time. Signature authentication is required. A check book will be issued within 30 days upon the establishment and initial funding of the account. If the account is not funded within 30 days, the check writing privilege will be removed. If the account is funded more than 30 days after it has been established, it will be your responsibility to notify us in writing that you'd like to add the checkwriting privilege to your account.

SOCIAL SECURITY NUMBER/TAXPAYER ID	FUND/ACCOUNT NUMBER
Number of signatures required on each check _	(If not completed, all signatures will be required.)
ALL AUTHORIZED SIGNERS MUST PRINT NAME AND SIGN	BELOW. The check writing option is available for shares of: MFS® Corporate Bond Fund MFS® Global Opportunistic Bond Fund MFS® Government Securities Fund MFS® Income Fund MFS® Limited Maturity Fund MFS® Municipal Income Fund
	MFS® Municipal Limited Maturity Fund MFS® Total Return Bond Fund MFS® U.S. Government Cash Reserve Fund MFS® U.S. Government Money Market Fund And each of the State Municipal Bond Funds. The check writing option is not available for Class B shares or Class I shares. Withdrawals of Class C shares may be subject to a contingent

deferred sales charge.

#### **Signature Authentication**

Notary Public Stamp, Signature Guarantee, or Medallion Signature Guarantee Stamp

AFFIX STAMP HERE

The signature(s) must be guaranteed by an eligible bank, broker, dealer, credit union, national securities exchange registered securities association, clearing agency, or savings association. Signature guarantees shall be accepted in accordance with policies established by MFS Service Center, Inc. and must not be dated. A notary public stamp can be obtained from a notary public signing agent. Both notary public signature and original notary stamp is required within the affix stamp box.

If you have any questions about this form, please call 1-800-225-2606 any business day.

## Mail completed form to:

#### **Regular mail**

MFS Service Center, Inc. P.O. Box 219341 Kansas City, MO 64121-9341

## **Overnight mail**

MFS Service Center, Inc. 801 Pennsylvania Ave., Suite 219341 Kansas City, MO 64105-1307