

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
MFS LIFETIME 2025 FUND		36-4741964	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
MFS SERVICE CENTER, INC.	(800) 225-2606	dlinetnet-svcs@mfs.com	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and ZIP code of contact	
111 HUNTINGTON AVENUE		BOSTON, MA 02199	
<b>8</b> Date of action		<b>9</b> Classification and description	
5/22/2026		REGULATED INVESTMENT COMPANY (RIC) SHARES - A,B,C,I,R1,R2,R3,R4,R6	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
SEE ATTACHED		SEE ATTACHED	

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On May 22, 2026, the MFS Lifetime 2025 Fund (the 'Acquired Fund') merged into the MFS Lifetime Income Fund (the 'Acquiring Fund') in a tax-free reorganization. The reorganization comprised: (i) the transfer of all of the assets of the Acquired Fund to the Acquiring Fund in exchange for Acquiring Fund shares and the assumption by the Acquiring Fund of the Acquired Fund's liabilities; and (ii) the distribution of those Acquiring Fund shares by the Acquired Fund pro rata to its shareholders in complete liquidation and termination of the Acquired Fund. As a result of this reorganization, Acquired Fund shareholders of all classes surrendered their Acquired Fund Shares in exchange for Acquiring Fund shares of the corresponding class equal in value to the net asset value of the Acquired Fund shares surrendered (as of May 22, 2026). See Attachment for more information.

The exchange is based on the number and value of shares outstanding at the close of business May 22, 2026.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ See Attachment

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See Attachment

**Part II Organizational Action** *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
IRC Sec. 368(a), 368(b), 354(a), 358(a) and 1223(1)  
Treas. Reg. Sec. 1.358-2

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**18** Can any resulting loss be recognized? ▶ No loss can be recognized as a result of this event.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ None.

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**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ A signed copy is maintained by the issuer Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

**MFS LIFETIME 2025 FUND**  
**36-4741964**

ATTACHMENT - FORM 8937 LINES 10, 12, 14, 15, 16

**MERGER DETAILS**

MFS Lifetime 2025 Fund ("Acquired Fund") Shares Surrendered			
Ticker	CUSIP	Class	NAV
LTAX	55279J882	A	12.9574
LTBAX	55279J874	B	13.1789
LTTCX	55279J866	C	12.8254
LTIX	55279J858	I	13.0048
LTRX	55279J841	R1	12.9912
LTTSX	55279J833	R2	12.9500
LTCTX	55279J825	R3	12.9490
LTUX	55279J817	R4	13.0798
LTCKX	55275E259	R6	13.0399

MFS Lifetime Income Fund ("Acquiring Fund") Shares Received			
Ticker	CUSIP	Class	NAV
MLLAX	55275E101	A	12.3800
MLLBX	55275E200	B	12.3800
MLLCX	55275E309	C	12.3800
MLLIX	55275E408	I	12.3900
MLLEX	55275E507	R1	12.4000
MLLGX	55275E705	R2	12.3800
MLLHX	55275E804	R3	12.3800
MLLJX	55275E887	R4	12.3800
MLLKX	55275E275	R6	12.4200

Merger Ratio
1.04663974
1.06453150
1.03597738
1.04962066
1.04767742
1.04604200
1.04596123
1.05652666
1.04991143

NAVs shown are as of immediately prior to the merger.

Merger Ratio is the number of Acquiring Fund shares received per one Acquired Fund share surrendered

**Effect on Basis**

In General. Each shareholder has an aggregate basis in Acquiring Fund shares received in the merger equal to the aggregate basis of that shareholder's Acquired Fund shares surrendered in the merger.

Average Basis Shareholders. For a shareholder using the average basis method, the basis immediately following the merger in a particular Acquiring Fund share received in the merger equals the aggregate basis in that class of shares (including the basis carried over from the Acquired Fund shares of the corresponding class surrendered in the merger) divided by the total number of shares received of that class.

Non-Average Basis Shareholders. For a shareholder who does not use the average basis method but had the same basis in each of the Acquired Fund shares of the same class immediately prior to the merger (i.e., because the Acquired Fund shares of that class were purchased at a single price in a single transaction), the shareholder's basis of each Acquiring Fund share received is calculated as follows:

- Class A share received is equal to 95.543859% of the basis of each Acquired Fund Class A Share surrendered.
- Class B share received is equal to 93.938037% of the basis of each Acquired Fund Class B Share surrendered.
- Class C share received is equal to 96.527204% of the basis of each Acquired Fund Class C Share surrendered.
- Class I share received is equal to 95.272515% of the basis of each Acquired Fund Class I Share surrendered.
- Class R1 share received is equal to 95.449227% of the basis of each Acquired Fund Class R1 Share surrendered.
- Class R2 share received is equal to 95.598456% of the basis of each Acquired Fund Class R2 Share surrendered.
- Class R3 share received is equal to 95.605838% of the basis of each Acquired Fund Class R3 Share surrendered.
- Class R4 share received is equal to 94.649765% of the basis of each Acquired Fund Class R4 Share surrendered.
- Class R6 share received is equal to 95.246129% of the basis of each Acquired Fund Class R6 Share surrendered.

A shareholder who did not have the same basis in each of the Acquired Fund shares of a particular class determines the basis of each of the Acquiring Fund shares received in accordance with Treas. Reg. Sec. 1.358-2.

Shareholders should consult IRS Publications 550 and 564, and their tax advisors for more information.