# Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	lssuer					
1 Issuer's name				2 Issuer's employer identification number (EIN)		
MFS CHARTER INCOME T		4 Telephone No. of contact		04-3055815 <b>5</b> Email address of contact		
3 Name of contact for add	ditional information		5 Email address of contact			
MFS SERVICE CENTER, IN		(800) 225-260		dlinternet-svcs@mfs.com		
6 Number and street (or F	P.O. box if mail is not	contact	7 City, town, or post office, state, and ZIP code of contact			
111 HUNTINGTON AVENU	_			BOSTON, MA 02199		
8 Date of action	L	BOSTON, IVIA 02177				
		9 Classification and des	•			
11/30/2021		REGULATED INVESTME	NT COMPANY (RI	IC) SHARES - COMMON		
10 CUSIP number	11 Serial number	s) 12 Ticker sym	ıbol	13 Account number(s)		
055 4774 01150		055 4774 0115				
SEE ATTACHED  Part II Organization	│ onal Action Atta	SEE ATTACHE   SEE ATTACHE		k of form for additional questions.		
				nst which shareholders' ownership is measured for		
-		al distributions to sharehold	_			
<u></u>						
				ne hands of a U.S. taxpayer as an adjustment per		
			r share non-taxab	ole return of capital, on the attached schedule,		
represents a reduction in t	the shareholder's ta	x basis in their shares held.				
16 Describe the calculation	on of the change in b	asis and the data that support	s the calculation, s	such as the market values of securities and the		
valuation dates ► The	tax basis of the sh	areholders' shares is decrea	sed by the Box 14	, per share amount of non-taxable return of		
		y the number of shares the s				

## Part II Organizational Action (continued)

		applicable Internal Revenue Code sec					
		), the portion of a distribution which					
	c. 301(	(c)(2), the portion of a distribution w	hich is not a dividend, shall	be applied against and reduce the	ne adjusted tax basis of the		
stock.							
<b>18</b> C	an anı	resulting loss be recognized? ► No	loss will be recognized as a	result of any non-tayable return	of capital		
10 0	anany	resulting loss be recognized:	1055 WIII De l'ecognizeu as a	result of arry non-taxable return	от сарпат.		
<b>19</b> Pr	rovide	any other information necessary to im-	plement the adjustment, such	as the reportable tax year ▶ This	organizational action is		
reporta	ble wi	th respect to tax year 2021.					
	1						
	Unde	er penalties of perjury, I declare that I have f, it is true, correct, and complete. Declaration	examined this return, including ac	companying schedules and statement	s, and to the best of my knowledge and		
C:	Delici	, it is true, correct, and complete. Declaration	or or property (other than omoor) is	based on all information of which prop	are has any knowledge.		
Sign Here							
пеге	Signa	ature ►		Date ►			
	Print	your name ► A signed copy is mainta		Title ▶			
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN		
Prepa	arer				self-employed		
Use C					Firm's EIN ▶		
		Firm's address ▶	=		Phone no.		
Send Fo	orm 89	337 (including accompanying statemer	ιτs) το: Department of the Treas	sury, ınternai Revenue Service, Oç	jaen, 01 84201-0054		

#### MFS CHARTER INCOME TRUST 04-3055815 FISCAL YEAR ENDED NOVEMBER 30, 2021

### SUPPLEMENTAL ATTACHMENT TO FORM 8937

JOI I LLIVILIATAL A	Box 14					
Box 10 Cusip <u>Number</u>	Box 12 Ticker <u>Symbol</u>	Record <u>Date</u>	Ex <u>Date</u>	Payable <u>Date</u>	Per Share <u>Distribution</u>	Per Share Nontaxable Return of Capital
552727109	MCR	1/20/2021	1/19/2021	1/29/2021	\$ 0.05953	\$ 0.02597
552727109	MCR	2/17/2021	2/16/2021	2/26/2021	\$ 0.05936	\$ 0.02589
552727109	MCR	3/17/2021	3/16/2021	3/31/2021	\$ 0.05893	\$ 0.02571
552727109	MCR	4/14/2021	4/13/2021	4/30/2021	\$ 0.05772	\$ 0.02518
552727109	MCR	5/19/2021	5/18/2021	5/28/2021	\$ 0.05786	\$ 0.02524
552727109	MCR	6/16/2021	6/15/2021	6/30/2021	\$ 0.05764	\$ 0.02514
552727109	MCR	7/14/2021	7/13/2021	7/30/2021	\$ 0.05771	\$ 0.02517
552727109	MCR	8/18/2021	8/17/2021	8/31/2021	\$ 0.05771	\$ 0.02517
552727109	MCR	9/15/2021	9/14/2021	9/30/2021	\$ 0.05747	\$ 0.02507
552727109	MCR	10/13/2021	10/12/2021	10/29/2021	\$ 0.05744	\$ 0.02506
552727109	MCR	11/17/2021	11/16/2021	11/30/2021	\$ 0.05642	\$ 0.02461