Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting I	ssuer				•		
1 Issuer's name					2 Issuer's employer identification number (EIN)		
MFS STRATEGIC INCOME	FUND				04-6572660		
3 Name of contact for add		4 Telephor	ne No. of contact		5 Email address of contact		
MFS SERVICE CENTER, IN			(800) 225-2606		dlinternet-svcs@mfs.com		
6 Number and street (or P	O. box if mail is not		7 City, town, or post office, state, and Zip code of contact				
111 HUNTINGTON AVENU	BOSTON, MA 02199						
8 Date of action		9 Class	sification and description				
10/21/15		DECIII /	ATED INIVESTMENT COM		IC) SHADES CLASS A D C I		
10/31/15 10 CUSIP number	11 Serial number		12 Ticker symbol		IC) SHARES - CLASS A,B,C,I 13 Account number(s)		
	,	(-7			(-)		
SEE ATTACHED			SEE ATTACHED				
Part II Organization	onal Action Atta	ch additiona	statements if needed.	See back	k of form for additional questions.		
				_	nst which shareholders' ownership is measured for		
the action ► Non-tax	cable return of capi	tal distributio	ons to shareholders. See	attached.			
					e hands of a U.S. taxpayer as an adjustment per		
				non-taxab	ole return of capital, on the attached schedule,		
represents a reduction in t	he shareholder's ta	ax basis in th	eir shares held.				
	_				uch as the market values of securities and the		
					, per share amount of non-taxable return of		
capital on the attached sch	neaule, multiplied b	y the numbe	r of snares the snarehold	der owns.			

Form 8937 (Rev. 12-2011) Page 2 Part II **Organizational Action** (continued) List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Pursuant to IRC Sec. 301(c)(1), the portion of a distribution which is a dividend (as defined in IRC Sec. 316), is includable in gross income. Pursuant to IRC Sec. 301(c)(2), the portion of a distribution which is not a dividend, shall be applied against and reduce the adjusted tax basis of the stock. 18 Can any resulting loss be recognized? ► No loss will be recognized as a result of any non-taxable return of capital. Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This organizational action is reportable with respect to tax year 2015. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here Signature ► Date ▶

Print your name ► A signed copy is maintained by the issuer Title ▶ Print/Type preparer's name Preparer's signature Check if Paid self-employed **Preparer** Firm's EIN ▶ Firm's name **Use Only** Phone no. Firm's address ▶ Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

MFS STRATEGIC INCOME FUND 04-6572660 FISCAL YEAR ENDED OCTOBER 31, 2015

SUPPLEMENTAL ATTACHMENT TO FORM 8937

Share	Box 10 Cusip	Box 12 Ticker	Record	Ex	Payable	Per Share	Box 14 Per Share Nontaxable
<u>Class</u>	Number	Symbol	Date	<u>Date</u>	Date	Distribution	Return of Capital
A	552989105	MFIOX	Daily	Daily	02/02/15	0.020999989	0.000698940
Α	552989105	MFIOX	Daily	Daily	03/02/15	0.021000000	0.000698940
Α	552989105	MFIOX	Daily	Daily	04/01/15	0.020999989	0.000698940
Α	552989105	MFIOX	Daily	Daily	05/01/15	0.021000000	0.000698940
Α	552989105	MFIOX	Daily	Daily	06/01/15	0.020999989	0.000698940
Α	552989105	MFIOX	Daily	Daily	07/01/15	0.021000000	0.000698940
Α	552989105	MFIOX	Daily	Daily	08/03/15	0.020499990	0.000682298
Α	552989105	MFIOX	Daily	Daily	09/01/15	0.020499990	0.000682298
Α	552989105	MFIOX	Daily	Daily	10/01/15	0.021000000	0.000698940
Total						0.187999947	0.006257176
В	552989204	MIOBX	Daily	Daily	02/02/15	0.016750013	0.000557488
В	552989204	MIOBX	Daily	Daily	03/02/15	0.016770012	0.000558154
В	552989204	MIOBX	Daily	Daily	04/01/15	0.016720005	0.000556490
В	552989204	MIOBX	Daily	Daily	05/01/15	0.016719990	0.000556489
В	552989204	MIOBX	Daily	Daily	06/01/15	0.016709992	0.000556156
В	552989204	MIOBX	Daily	Daily	07/01/15	0.016740000	0.000557155
В	552989204	MIOBX	Daily	Daily	08/03/15	0.016290004	0.000542178
В	552989204	MIOBX	Daily	Daily	09/01/15	0.016309999	0.000542844
В	552989204	MIOBX	Daily	Daily	10/01/15	0.016839990	0.000560483
Total						0.149850005	0.004987437
С	552989600	MIOCX	Daily	Daily	02/02/15	0.016700010	0.000555824
С	552989600	MIOCX	Daily	Daily	03/02/15	0.016720004	0.000556490
С	552989600	MIOCX	Daily	Daily	04/01/15	0.016670002	0.000554825
С	552989600	MIOCX	Daily	Daily	05/01/15	0.016670010	0.000554826
С	552989600	MIOCX	Daily	Daily	06/01/15	0.016650007	0.000554160
С	552989600	MIOCX	Daily	Daily	07/01/15	0.016680000	0.000555158
С	552989600	MIOCX	Daily	Daily	08/03/15	0.016240001	0.000540514
C C	552989600	MIOCX	Daily	Daily	09/01/15	0.016250014	0.000540847 0.000558820
Total	552989600	MIOCX	Daily	Daily	10/01/15	0.016790010 0.149370058	0.000556620
Total						0.149370036	0.004971404
1	552989709	MFIIX	Daily	Daily	02/02/15	0.022339995	0.000743539
I	552989709	MFIIX	Daily	Daily	03/02/15	0.022380008	0.000744871
I	552989709	MFIIX	Daily	Daily	04/01/15	0.022350008	0.000743872
I .	552989709	MFIIX	Daily	Daily	05/01/15	0.022350000	0.000743872
!	552989709	MFIIX	Daily	Daily	06/01/15	0.022359990	0.000744205
I .	552989709	MFIIX	Daily	Daily	07/01/15	0.022350000	0.000743872
1	552989709	MFIIX	Daily	Daily	08/03/15	0.021830014	0.000726565
1	552989709	MFIIX	Daily	Daily	09/01/15	0.021820001	0.000726232
Total	552989709	MFIIX	Daily	Daily	10/01/15	0.022310010	0.000742541
Total						0.200090026	0.006659569