



21st November 2022

In a continued effort to designate existing strategies within MFS Meridian® Funds and MFS Investment Funds under Article 8 of the European Union's Sustainable Finance Disclosure Regulation (SFDR), we are pleased to add the following four additional funds effective 21st November 2022:

- MFS Meridian® Funds – Blended Research European Equity Fund
- MFS Meridian® Funds – Global Equity Income Fund
- MFS Meridian® Funds – Diversified Income Fund
- MFS Investment Funds – Blended Research Global Equity Fund

This brings the total number of funds designated under Article 8 to 36. See page 2 for a complete list.

MFS' approach to Article 8

As a reminder, SFDR is a disclosure-based regulation intended to enable investors to make informed decisions when evaluating different approaches to sustainable investing. Under Article 8 of SFDR, disclosure must be made in relation to an environmental or social characteristic that is promoted by a product. While our dedication towards the integration of *all* material ESG risks and opportunities remains unchanged, we have identified an environmental characteristic which we believe to be universally material to our investment approach: climate change. We consider this to be both a risk and an opportunity for companies around the globe.

Further details about our approach to SFDR and the MFS Low Carbon Transition Characteristic are on [MFS.com](https://www.mfs.com).

Sustainability at MFS

Our approach towards climate change and SFDR is just one way we are delivering on our long-standing commitment to sustainability. In our view, sustainability is synonymous with our company's purpose of creating value responsibly. Our long-term active management approach encompasses the integration of material ESG factors into the investment process along with carefully considered proxy voting policies and thoughtful issuer engagement — all aimed at generating returns for clients while also contributing to an economy with more sustainable business practices.

We will continue to update you on SFDR and other sustainability-related developments here at MFS. Should you have any questions in the meantime, please contact your MFS representative.

Sincerely,

A handwritten signature in black ink, appearing to read "Michael Roberge", with a long horizontal flourish extending to the right.

Mike Roberge
CEO, MFS Investment Management

Annex 1 – List of MFS funds that are Article 8 compliant as of by 21st November 2022

MFS Meridian® Funds SICAV		MFS Investment Funds FCP	
1.	Blended Research European Equity Fund	1.	Blended Research Global Equity Fund
2.	Continental European Equity Fund	2.	European Research Fund
3.	Contrarian Value Fund	3.	Global Concentrated Equity Fund
4.	Diversified Income Fund	4.	Global Equity Fund
5.	European Core Equity Fund	5.	Global Equity Euro Hedged Fund
6.	Euro Credit Fund	6.	Global Listed Infrastructure
7.	European Research Fund	7.	Global Value
8.	European Smaller Companies Fund	8.	Global Value ex Japan
9.	European Value Fund		
10.	Global Concentrated Fund		
11.	Global Credit Fund		
12.	Global Equity Fund		
13.	Global Equity Income Fund		
14.	Global Intrinsic Value Fund		
15.	Global Opportunistic Bond Fund		
16.	Global Research Focused Fund		
17.	Global Strategic Equity Fund		
18.	Global Total Return Fund		
19.	Limited Maturity Fund		
20.	Managed Wealth Fund		
21.	Prudent Capital Fund		
22.	Prudent Wealth Fund		
23.	UK Equity Fund		
24.	US Concentrated Growth Fund		
25.	US Corporate Bond Fund		
26.	US Growth Fund		
27.	US Total Return Bond Fund		
28.	US Value Fund		