For Immediate Release

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MFS EXPANDS ACTIVE ETF RANGE WITH TWO SHORT-DURATION FIXED INCOME STRATEGIES

New municipal bond and income ETFs broaden the firm's fixed income capabilities

BOSTON (September 10, 2026) — MFS® launched two new actively managed ETFs today that are now trading on the NYSE Arca:

- MFS® Active Short Muni Bond ETF (NYSE Arca: MFSX)
- MFS® Active Short Duration Income ETF (NYSE Arca: MFSD)

"It has been an exciting year for MFS' ETF lineup, with continued launches underscoring the strong momentum behind our expanding platform," said Emily Dupre, National Sales Manager at MFS. "Following the launch of two additional equity ETFs in June, expanding our fixed income offering felt like a natural next step amid strong client demand. We believe these kinds of higher-quality, shorter-duration strategies can be compelling for investors reluctant to put money to work in a more volatile macro environment."

MFSX, characterized by its short-duration mandate, seeks to generate total return by capitalizing on inefficiencies across the municipal credit market. This strategy employs macro and bottom-up credit perspectives combined with valuation discipline. Portfolio managers actively oversee sector and quality allocation, credit analysis and security selection. This new ETF will complement the MFS® Active Intermediate Muni Bond ETF, which has been available to clients since December 2024.

MFSD seeks total return with an emphasis on current income by focusing on identifying opportunities across high-quality corporate bonds and structured debt. The portfolio managers actively adjust sector quality and risk exposures based on evolving market conditions, relative value opportunities and security-specific insights.

"At MFS, we are proud to build on 55 years of providing fixed income offerings, along with our longstanding heritage as one of the early active bond managers," said Dupre. "These new ETFs will benefit from the culture of deep collaboration across our organization, supported by our integrated global investment platform and the combined expertise of our fundamental and quantitative research analysts, traders, capital markets team and portfolio managers," she added.

Each portfolio management team is highly experienced and draws on several decades of investment experience. Michael Dawson, Megan Poplowski and Daniel Streppa will manage the portfolio for MFSX, and MFSD will be co-managed by Alexander Mackey and Phil Burgener.

As of August 31, 2026, MFS' total assets in the ETF suite surpassed $3.4 billion.

More information about MFS' active ETFs can be found on MFS.com.

About MFS

In 1924, MFS launched the first US open-end mutual fund, opening the door to the markets for millions of everyday investors. Today, as a full-service global investment manager serving financial advisors, intermediaries and institutional clients, MFS still serves a single purpose: to create long-term value for clients by allocating capital responsibly. That takes our powerful investment approach combining collective expertise, thoughtful risk management and long-term discipline. Supported by our culture of shared values and collaboration, our teams of diverse thinkers actively debate ideas and assess material risks to uncover what we believe are the best investment opportunities in the market. As of August 31, 2026, MFS manages $643.5 billion in assets on behalf of individual and institutional investors worldwide. Please visit mfs.com for more information.

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