

2023 Income Tax Information

MFS° CHARTER INCOME TRUST (MCR)

MFS GOVERNMENT MARKETS INCOME TRUST (MGF)

MFS* HIGH INCOME MUNICIPAL TRUST (CXE)

MFS* HIGH YIELD MUNICIPAL TRUST (CMU)

MFS° INTERMEDIATE HIGH INCOME FUND (CIF)

MFS* INTERMEDIATE INCOME TRUST (MIN)

MFS® INVESTMENT GRADE MUNICIPAL TRUST (CXH)

MFS MULTIMARKET INCOME TRUST (MMT)

MFS MUNICIPAL INCOME TRUST (MFM)

MFS* SPECIAL VALUE TRUST (MFV)

Federal tax information

Enclosed with this notice is Form 1099-DIV and instructions for reporting the information from the form on your 2023 federal income tax return.

Qualified dividends (MFV)

Box 1b reports the portion of the dividends shown in Box 1a that are eligible for a lower tax rate than other ordinary income. In order to fully benefit from the qualified dividends reported, you must have held your mutual fund shares for 61 days during the 121-day period that began 60 days before the ex-dividend date.

Income from U.S. government securities

Distributions paid from interest earned on U.S. government or government-guaranteed obligations may be exempt from state tax. None of the funds listed below meet the threshold requirements for government income in the states of California, Connecticut, or New York. Check with your tax advisor regarding taxation in your state. To arrive at the amount that may be exempt from state or local tax, multiply the amount shown in Box 1a, Total ordinary dividends, on Form 1099-DIV by the applicable percentages from the chart below.

	Federal Farm Credit Banks	Federal Home Loan Bank	Financing Corporation	Tennessee Valley Authority	U.S. Treasury Department
MFS [®] Charter Income Trust	0.03%	0.59%	0%	0%	6.88%
MFS [®] Government Markets Income Trust	0.02%	0.52%	0%	0%	28.18%
MFS [®] High Income Municipal Trust	2.07%	47.77%	0%	0%	32.62%
MFS® High Yield Municipal Trust	1.33%	30.80%	0%	0%	21.03%
MFS [®] Intermediate High Income Fund	0%	0.11%	0%	0%	0.34%
MFS® Intermediate Income Trust	0.11%	2.60%	0%	0%	20.09%
MFS [®] Investment Grade Municipal Trust	1.30%	30.12%	0%	0%	20.57%
MFS [®] Multimarket Income Trust	0.02%	0.45%	0%	0%	1.38%
MFS [®] Municipal Income Trust	1.42%	32.72%	0%	0%	22.34%
MFS [®] Special Value Trust	0.06%	1.47%	0%	0%	1.26%

If you have questions about this information, please call us at 1-800-637-2304 any business day. While we are not able to provide personal tax assistance to shareholders, our service representatives will be pleased to answer questions about the information we have sent you.