SEMINAR RESOURCES

## Workshop Evaluation

mfs.com

## Thank you for attending today's workshop.

I would greatly appreciate it if you could take a few minutes to complete this evaluation form. All responses will be kept strictly confidential and used only to help improve the delivery of future presentations.

## Please check the appropriate box for each of the items below.

| relevant to me.   | Workshop content                                  | AGREE | AGREE | DISAGREE | DISAGREE | APPLY |
|---|---|-------|-------|----------|----------|-------|
| and stimulating.  | The content was meaningful and relevant to me.    |       |       |          |          |       |
| information.     I am more encouraged to continue   investing.     Most of my questions were   answered.     I would recommend this workshop   to a friend.     Workshop experience     STRONGLY   AGREE   DISAGREE   STRONGLY   I was very satisfied with   the overall experience   I he workshop refreshments          | The speaker was clear, effective and stimulating. |       |       |          |          |       |
| investing.     Most of my questions were   answered.     I would recommend this workshop   to a friend.     Workshop experience     STRONGLY   AGREE   DISAGREE   DISAGREE | I learned some important new information.         |       |       |          |          |       |
| answered.   I would recommend this workshop   to a friend.     Workshop experience   STRONGLY   AGREE   DISAGREE   STRONGLY   AGREE   DISAGREE   STRONGLY   AGREE   DISAGREE   STRONGLY   AGREE   DISAGREE   STRONGLY   DOES NOT   AGREE   DISAGREE   STRONGLY   DISAGREE   STRONGLY   DISAGREE   DISAGREE   STRONGLY   DISAGREE                | I am more encouraged to continue investing.       |       |       |          |          |       |
| to a friend.       STRONGLY AGREE       AGREE       DISAGREE       STRONGLY DOES NOT AGREE         I was very satisfied with         the overall experience       I I I I I I I I I I I I I I I I I I I   | Most of my questions were answered.               |       |       |          |          |       |
| Workshop experience     AGREE     DISAGREE     APPLY       I was very satisfied with       the overall experience     I is a satisfied with     I is a satisfied with     I is a satisfied with       the facility     I is a satisfied with     I is a satisfied with     I is a satisfied with       the workshop refreshments     I is a satisfied with     I is a satisfied with     I is a satisfied with  | I would recommend this workshop to a friend.      |       |       |          |          |       |
| the overall experience  | Workshop experience                               |       | AGREE | DISAGREE |          |       |
| the facility   the workshop refreshments  | I was very satisfied with                         |       |       |          |          |       |
| the workshop refreshments   | the overall experience                            |       |       |          |          |       |
|   | the facility                                      |       |       |          |          |       |
| the quality of supporting materials   | the workshop refreshments                         |       |       |          |          |       |
|   | the quality of supporting materials               |       |       |          |          |       |



See reverse side to continue evaluation.

## Workshop Evaluation

| Would you like to arrange a complimentary consultation? |               | YES | NO |  |  |
|---|---------------|-----|----|--|--|
| If yes, best time:                                      | Name:         |     |    |  |  |
|   | Address:      |     |    |  |  |
|   | Phone number: |     |    |  |  |
|   | Email:        |     |    |  |  |
| Comments? Suggestions?                                  |               |     |    |  |  |

Add any other thoughts and opinions about this workshop. I value your feedback.

List other topics you would be interested in learning more about.

Please return this evaluation to your host at the completion of the workshop. Thank you for your assistance.

This material was created by MFS<sup>®</sup>. All information herein is for your financial advisors only.