REDEMPTION AUTHORIZATION AFTER TRANSFER OF OWNERSHIP



Instructions

Sections 1 – 5 are required and must be completed. If you have any certificates for shares to be transferred, please be sure to return them with this form. We recommend that certificates be returned to MFS Service Center, Inc. (MFSC) unendorsed and by registered mail.

- If you are transferring shares to an existing account, please complete Sections 6 and 12.
- If you are transferring shares to a new MFS account, please complete Sections 7-12.
- If you are redeeming shares immediately following the transfer, please complete Section 10.

ACCOUNT REGISTRATIO	DN			
STREET ADDRESS		СІТҮ	STATE	ZIP CODE
FUND NAME		ACCOUNT NUMBER	DAYTIME PH	ONE NUMBER
REGISTERED REPRESENT.	ATIVE		REPRESENTA	TIVE'S PHONE NUMBER
Please transfer	% of sl	r of shares, nares, or from the referenced account.		
Re-registration	on (Owner change, div	noose one of the following reasons, but onl vorce / separation, individual to trust, fo	ormer minor, etc)	
	lue to death (you mus the executor)	t provide a date of death or an alterna	te date of death c	or an alternate value
(A) Date of d	la a the	(REQUIRED) or		

(B) Alternate date

(C) Alternate value \$ _____

	Gift	Date of gift	
	Note: The o	option "gift" as a reason to transfer is only available if	the recipient is a U.S. Person.
	Fair Market '	Value Acceptance	(Signature of new owner; i.e., person receiving the shares)
	valued at fair mar owner, MFS will r	existing account or new account will use the Average Cost Basis method, the rket value on the date of gift or settlement if the shares should be transferre not be able to calculate or report your cost basis in the event the receiving a isor for more information.	d at a loss) Absent acceptance of Fair Market Value by the new account
4.		sis method that is currently on your account will be us	
	Identification	c Lot Identification as the cost basis method on your and Selection Form and submit it with this transfer requipplications," select "Mutual Funds," and then "Sell Sha	est. You may obtain this form on mfs.com, under
	To learn more the mfs.com	re about the different cost-basis methods please contain\TaxCenter.	act your financial / tax advisor. You may also visit
			if you are transferring shares from your account ted from your account proportionately (Pro-Rata)
	-	e transferring shares to more than one account, to multiple receiving accounts.	he tax lots will be proportionately assigned
	O Use the		ro-rata) please check one of the following options: the method on my account, tax lots will deplete in First
	If you ha by choo current	e the Cost-Basis Method on My Account ave a cost-basis method other than average cost on yosing another cost basis method below to be applied method on your account. If you wish to change the cost and MFS Access or by completing and sending in a Cost	to this transaction only (note this will not change the urrent cost-basis method on your account, you may
		t in, First out	High cost
	Spec Spec	in, First out cific Lot Identification — if chosen a separate cific Lot Identification Selection Form must company this request.	Loss / gain utilization

If you have not made a cost basis method election or you have but did not notify MFSC of your elected method, MFSC has applied the Fund's default method of Average Cost to your account. If you choose an override and you have Average Cost as the elected method or fund's default method on your account, your request will not be considered in good order and MFSC will not process your request.

Please contact MFS if you are unsure of your current cost basis method.

5.	Please note: If you a	All registered owners mu are acting on behalf of th check "Other" and speci	e owner, pleas					
	Attorney-in-fac	t Custodian	Executor(tri	x)	mer minor	Surviving tena	nt	
	Trustee	Other (please specify)						
	SIGNATURE		DATE	SIGNATURE			DATE	
		AFFIX SIGNATURE GUARA	NTEE STAMP HERE			Signature guarantee st dated. If a Medallion G provided, the proper fo	uarantee is not	
						SIGNATURE(S) GUA	RANTEED	
						NAME OF ELIGIBLE GUANA BY SIGNATURE OF AUTHORIZE	1 -	- -
6.	Note: Complete th	to the transfer to a ll is section if you are transunt, please skip this section	ferring shares	to an existin		The signature(s) must an eligible bank, broke union, national securit registered securities as ing agency, or savings Signature guarantees in accordance with po by MFS Service Center by a notary public is n lieu of a signature gua one of the eligible gua listed above.	be guaranteed ber, dealer, credit ies exchange, ssociation, clear- association. will be accepted licies established , Inc. Notarization ot acceptable in trantee provided trantor institutio	d d oon I by
							SELECT ONE:	
	FUND NUMBER	ACCOUNT NUMBER		AMOUNT		SHARES	DOLLARS	ALL

If the transfer is due to a gift and the shares are transferred at a loss and your existing account has the average cost method, you have two options:

- 1. You may accept the transfer at Fair Market Value. If shares are being transferred into multiple accounts with different ownership, each recipient may accept the transfer at Fair Market Value.
- 2. You may change the cost basis method on the existing account to something other than average cost. This can be done via MFS Access or by completing a Cost Basis Selection/ Change Form.

If you choose to not accept Fair Market Value and you do not want to change the cost basis method on the existing account, MFS will not be able to calculate the cost basis on your account.

Detail related to the transfer of a new account (Sections 7 - 11)

Note: Complete this section if the transfer is to a new MFS account.

Complete Section 7 – 11 if the transferred shares are to be deposited into a new MFS account. If you do not select a cost-basis method for your new account or do not have a future cost basis election on an existing account you have with MFS, the fund default of Average Cost will be applied to your account.

If the transfer is due to a gift and the shares are transferred at a loss and your account has Average Cost either by election or fund default, you may accept the transfer at Fair Market Value by signing in Section 3 of this form. If you choose not to accept Fair Market Value and do not want to select a cost-basis method other than average cost on your new account, MFS will not be able to calculate the cost basis on your account. In order to select a cost-basis method other than Average Cost on your new account, you will need to submit a Cost-Basis Selection/Change Form with this form.

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We also may ask to see your driver's license or other identifying documents. In the event that MFSC, on behalf of the fund, is unable to verify the identity of investors, MFSC and the fund reserve the right to take additional steps up to and including closing the account if required by applicable law.

7. New Account Information

ACCOUNT REGISTRATION				
MAILING ADDRESS (A residential address must be provided below if	using a P.O. Box.) CITY	STATE	ZIP CODE	
RESIDENTIAL ADDRESS (A post office box is not acceptable)	CITY	STATE	ZIP CODE	
Social Security Number / Taxpayer ID (TIN) Dat	te of birth (MM/DD/YYY)			

Instructions: Please have each additional person listed on the new account complete Section 12. Attach additional pages if needed. We cannot establish your account without this information.

If the account owner is an entity (e.g., corporation, partnership, etc.), please provide information relating to the entity as described in Section 12. Additionally, please attach a certified copy of the document listing the names of the individuals who will have trading authority on the new account. Each authorized signer must also provide the information requested in Section 12. Please note that publicly traded corporate accounts (e.g., corporations traded on a major U.S. stock exchange) are exempt from providing trading authority information.

If the new account owner is a non-U.S. Person or has a non-U.S. address, upon transfer of ownership, the new owner will be restricted from making additional purchases into this account and exchanges into and out of this account.

. Distribution Option (If no box is ch	necked, distributions will be reinvested.))			
Oividends and capital gains reinveste	ed				
Dividends and capital gains in cash Dividends in cash, capital gains reinvested					
Dealer Information Dealer information is required in order to	o establish a new account.				
Apply the dealer information from t	he transferred account to the new acco	ount.			
FIRM NAME	BRANCH NUMBER				
BRANCH ADDRESS	СПҮ	STATE	ZIP CODE		
REGISTERED REP'S NAME	REGISTERED REP'S NUMBER	REGISTERED RE	P'S PHONE NUMBER		
Please sell	number of shares, or O	dollars	from:		
Existing Fund	Account				
Please sell	number of shares, or O	dollars	from:		
New account or					
Existing Fund	Account				
Please sell	number of shares, or O	dollars	from:		
New account or					
Existing Fund	Account				
Delivery Instructions: Send check to address of record on was opened.	existing account or to the address listed	d in Section 7 if a	new account		
	H . I have attached a voided check and/o	or preprinted dep	osit slip		
	count via Federal Bank Wire . I have at		·		
BANK NAME	BANK ACCOUNT REGISTRATION				
BANK PHONE NUMBER	RANK ROLITING NUMBER	RANK AC	COLINIT NILIMBER		

Attach a voided check or preprinted deposit slip.

11. Cost Basis

Unless you direct MFSC in the Override Section below, the cost-basis method that is currently on your account will be used to deplete the shares for this transaction. If you have Specific Lot Identification as the cost-basis method on your account, you will need to complete the Specific Lot Identification Selection ("SLID") Form and submit it with this redemption request. If you do not submit the SLID form with your redemption request, MFS will deplete your tax lots in accordance with the secondary method selected on your account. You may obtain this form on mfs.com, under "Form & Applications," select "Mutual Funds," and then "Sell Shares or Close an Account."

If you have not made a cost basis method election and did not notify MFSC of your elected method, MFSC has applied the fund's default method of Average Cost to your account. If you choose an override and you have Average Cost as the elected method or fund's default method on your account, your request will not be considered in good order and MFSC will not process your request.

To learn more about the different cost basis methods please contact your financial/tax advisor. You may also visit the mfs.com\TaxCenter.

Cost-Basis Method Override

If you have a cost-basis method other than average cost on your account, you may override your account method by choosing another cost-basis method below to be applied to this transaction only (note this will not change the current method on your account. If you wish to change the current cost-basis method on your account you may do so via MFS Access or by completing and sending in a Cost-Basis Selection/Change Form).

First in, First out	☐ High cost
Last in, First out	Low cost
Specific Lot Identification — if this method is chosen	Loss / gain utilization
you must submit a separate SLID Form	

12. Signature and Certification (All owners of the new account must sign.)

I am of legal age and have read and understood the terms of the prospectus for each fund to be purchased. I authorize MFS Service Center, Inc. (MFSC), its affiliates, and the fund to act on any instructions believed to be genuine for any service authorized on this form. I agree they will not be held liable for any resulting loss. I understand that MFSC may be required to use information provided on this application to verify the identity of investors. In the event that MFSC, on behalf of the fund, is unable to verify the identity of investors, MFSC and the fund reserve the right to take additional steps up to and including closing the account if required by applicable law.

A U.S. person is a citizen or resident alien of the United States. U.S. tax regulations require the completion of this section in order to prevent the imposition of backup withholding tax on dividends, on capital gain distributions, and on the proceeds of redemptions and exchanges.

U.S. persons only		
Under penalties of perjury, I certi	fy that	
	rm is my correct taxpayer identification number, an	
	thholding because (a) I am exempt from backup wi	
	e (IRS) that I am subject to backup withholding as a	
	otified me that I am no longer subject to backup wi	thholding, and
3. I am a U.S. person (including a	i U.S. resident alien). this form (if any) indicating that I am exempt from	EATCA reporting is correct
Exemption code (if any)	this form (if any) indicating that rain exempt from	FATCA reporting is correct.
•		and a few form the form form and
See IRS Form W-9 for FAICA exe you hold in the United States, yo	mptions and reporting codes. Generally, if you are our may leave this field blank.	only submitting this form for an account
	2 above if you have been notified by the IRS that you liled to report all interest and dividends on your tax	
Check if you are an exemp	t recipient and mark the appropriate account ty	rpe below:
☐ IRA ☐ C Corporation	☐ Retirement Plan ☐ Nominee ☐ Oth	•
	Netirement han la Norminee la Oti	
ne IRS does not require your cons ackup withholding and FATCA re	sent to any provisions of this document other than porting.	the certification required to avoid
Non-U.S. Persons		
I am a non-U.S. person.		
	ch the appropriate completed Form W-8, which you	u can obtain online at irs.gov.
•	address provided in Section 7 is a non-U.S. address,	_
	count and exchanges into an out of this account un	
GNATURE (ALL OWNERS OF THE ACCOUNT		S OF THE ACCOUNT MUST SIGN) DATE
ease be sure to complete all pa	ages of this form.	
۸ΕΕ	IX SIGNATURE GUARANTEE STAMP HERE	Signature guarantee stamp must not be
All	A SIGNATURE GUARANTEE STAINF HERE	dated. If a Medallion Guarantee is not provided, the proper form for execution is
		provided, the proper form for execution is
		SIGNATURE(S) GUARANTEED
		NAME OF ELIGIBLE GUAL ANTOF INSTITUTION
		BY
		SIGNATURE OF AUTHORIZED PERSON
		The signature(s) must be guaranteed by an eligible bank, broker, dealer, credit
		union, national securities exchange,
		registered securities association, clear-
		ing agency, or savings association.
		Signature guarantees will be accepted
		in accordance with policies established by MFS Service Center, Inc. Notarization
		by a notary public is not acceptable in
		lieu of a signature guarantee provided b
		one of the eligible guarantor institutions listed above.
		וושנפע מטטער.
If you have any questions, ple	ease call 1-800-225-2606 any business day or vis	it our web site, mfs.com .
Mail completed form to:	-	
Regular mail	Overnight mail	
•	Overnight mail	
MFS Service Center, Inc.	MFS Service Center, Inc	
P.O. Box 55824	c/o Boston Financial Data Services	

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