

REDEMPTION AUTHORIZATION AFTER TRANSFER OF OWNERSHIP



Instructions

There are two parts to this form.

Part A (Sections 1–5): What am I transferring? To be filled out by the current account owner(s)

Sections 1–5 are required and must be completed. If you have any certificates for shares to be transferred, please be sure to return them with this form. We recommend that certificates be returned to MFS Service Center, Inc. (MFSC) unendorsed and by registered mail.

Part B (Sections 6–12): What account(s) am I transferring the funds to? To be filled out by the new account owner(s)

- If you are transferring shares to an existing account, please complete Sections 6, 10, and 12.
- If you are transferring shares to a new MFS account, please complete Sections 7–12.

PART A What account am I transferring?

1. Account Information (for the account being transferred)

ACCOUNT REGISTRATION		DAYTIME PHONE NUMBER		
ADDRESS		CITY	STATE	ZIP CODE
NAME OF REGISTERED REPRESENTATIVE		REPRESENTATIVE'S PHONE NUMBER		

2. Transfer Instructions

Identify the portion of the account to transfer.

All accounts registered under social security number - -

SOCIAL SECURITY NUMBER

FUND NUMBER	ACCOUNT NUMBER	AMOUNT	SHARES	SELECT ONE:	
				DOLLARS	ALL
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	_____	_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	_____	_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	_____	_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	_____	_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	_____	_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

3. Reason for Transfer (You must choose one of the following reasons, but **only one reason for transfer should be selected.**)

- Re-registration (Owner change, divorce / separation, individual to trust, former minor, etc)
- Inheritance due to death (you must provide a date of death **or** an alternate date of death **or** an alternate value if elected by the executor)

(A) Date of death (MM/DD/YYYY) / / (REQUIRED) or

(B) Alternate date (MM/DD/YYYY) / /

(C) Alternate value \$ _____

- Gift Date of gift (MM/DD/YYYY) / /

Note: The option "gift" as a reason to transfer is only available if the recipient is a U.S. Person.

Fair Market Value Acceptance _____

SIGNATURE OF NEW OWNER; I.E., PERSON RECEIVING GIFTED SHARES

If the recipient's existing account or new account will use the Average Cost Basis method, the recipient of the gift may sign above indicating acceptance of the shares valued at fair market value on the date of gift or settlement if the shares should be transferred at a loss) Absent acceptance of Fair Market Value by the new account owner, MFS will not be able to calculate or report your cost basis in the event the receiving account has Average Cost as the cost basis method. Please speak with your tax/financial advisor for more information.

4. Cost Basis [Do not complete this section if you are transferring **all** shares to **one** account.]

The cost-basis method that is currently on your account will be used to deplete the shares for this transaction. If you have Specific Lot Identification as the cost basis method on your account you will need to complete the Specific Lot Identification Lot Selection Form and submit it with this transfer request. You may obtain this form on mfs.com, under "Form & Applications," select "Non-Retirement Accounts," and then "Sell Shares or Close an Account."

To learn more about the different cost-basis methods please contact your financial/tax advisor. You may also visit the mfs.com/TaxCenter.

- **If you are transferring only a portion of your account, or if you are transferring shares from your account to multiple accounts, the shares transferred will be depleted from your account proportionately (Pro-Rata) across all tax lots.**
- **If you are transferring shares to more than one account, the tax lots will be proportionately assigned across the multiple receiving accounts.**

If you do not want the tax lots to deplete proportionately (pro-rata) please check **one of the following options:**

- A. Use the cost basis method on my account.** If Average Cost is the method on my account, tax lots will deplete in First In, First Out order.

OR

- B. Override the Cost-Basis Method on My Account** (Not available for accounts with average cost.)
If you have a cost-basis method other than average cost on your account you may override your account method by choosing another cost basis method below to be applied to this transaction only (note this will not change the current method on your account. If you wish to change the current cost-basis method on your account, you may do so via MFS Access or by completing and sending in a Cost-Basis Reporting Selection/Change Form).

- | | |
|---|---|
| <input type="radio"/> First in, First out | <input type="radio"/> Last in, First out |
| <input type="radio"/> High cost | <input type="radio"/> Low cost |
| <input type="radio"/> Loss/gain utilization | <input type="radio"/> Specific Lot Identification – if chosen, a separate Specific Lot Identification Lot Selection Form must accompany this request. |

If you have not made a cost basis method election or you have but did not notify MFSC of your elected method, MFSC has applied the Fund's default method of Average Cost to your account. If you choose an override and you have Average Cost as the elected method or fund's default method on your account, your request will not be considered in good order and MFSC will not process your request.

Please contact MFS if you are unsure of your current cost basis method.

5. Authorization (All registered owners must sign and have their signatures guaranteed.)

Please note: If you are acting on behalf of the owner, please check the appropriate capacity in which you are acting. If not listed, please check "Other" and specify your capacity. Failure to complete this section may delay the processing of your request.

- Attorney-in-fact
 Custodian
 Executor(trix)
 Former minor
 Surviving tenant
 Trustee
 Other (please specify) _____

SIGNATURE (ALL OWNERS MUST SIGN)

DATE (MM/DD/YYYY)

SIGNATURE (ALL OWNERS MUST SIGN)

DATE (MM/DD/YYYY)

A Medallion Signature Guarantee is required if you have indicated that you are signing in capacity for or acting on behalf of the shareholder.

AFFIX SIGNATURE GUARANTEE STAMP HERE

Signature guarantee stamp must **not** be dated. If a Medallion Guarantee is not provided, the proper form for execution is

SIGNATURE(S) GUARANTEED _____ NAME OF ELIGIBLE GUARANTOR INSTITUTION BY _____ SIGNATURE OF AUTHORIZED PERSON
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The signature(s) must be guaranteed by an eligible bank, broker, dealer, credit union, national securities exchange, registered securities association, clearing agency, or savings association. Signature guarantees will be accepted in accordance with policies established by MFS Service Center, Inc. Notarization by a notary public is not acceptable in lieu of a signature guarantee provided by one of the eligible guarantor institutions listed above.

PART B What account(s) am I transferring the funds to?

6. Detail related to the transfer to an existing account

Note: Complete this section if you are transferring shares to an existing account. If the shares are to be transferred to a new MFS account, please skip this section and complete sections 7–11.

FUND NUMBER	ACCOUNT NUMBER	AMOUNT	SELECT ONE:		
			SHARES	DOLLARS	ALL
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	_____	_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	_____	_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	_____	_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

If the transfer is due to a gift and the shares are transferred at a loss and your existing account has the average cost method, you have two options:

1. You may accept the transfer at Fair Market Value. If shares are being transferred via gift into multiple accounts with different ownership, each recipient may accept the transfer at Fair Market Value. Please sign in Section 3.
2. You may change the cost basis method on the existing account to something other than average cost. This can be done via MFS Access or by completing a Cost Basis Reporting Selection/Change Form.

If you choose to not accept Fair Market Value and you do not want to change the cost basis method on the existing account, MFS will not be able to calculate the cost basis on your account.

Detail related to the transfer of a new account (Sections 7–11)

Complete Section 7–11 if the transferred shares are to be deposited into a new MFS account. If you do not select a cost-basis method for your new account or do not have a future cost basis election on an existing account you have with MFS, the fund default of Average Cost will be applied to your account.

If the transfer is due to a gift and the shares are transferred at a loss and your account has Average Cost either by election or fund default, you may accept the transfer at Fair Market Value by signing in Section 3 of this form. If you choose not to accept Fair Market Value and do not want to select a cost-basis method other than average cost on your new account, MFS will not be able to calculate the cost basis on your account. In order to select a cost-basis method other than Average Cost on your new account, you will need to submit a Cost-Basis Reporting Selection/Change Form with this form.

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

You must provide the following information for each person listed on the account: name, date of birth, Social Security number or Tax ID, and residential address (a P.O. Box is not acceptable). We also may ask to see your driver’s license or other identifying documents. In the event that MFSC, on behalf of the fund, is unable to verify the identity of investors, MFSC and the fund reserve the right to take additional steps up to and including closing the account if required by applicable law.

7. New Account Information

Note: Complete this section if the transfer is to a new MFS account.

ACCOUNT REGISTRATION

MAILING ADDRESS (A residential address must be provided below if using a P.O. Box.) CITY STATE ZIP CODE

RESIDENTIAL ADDRESS (A post office box is not acceptable) CITY STATE ZIP CODE

SOCIAL SECURITY NUMBER/TAXPAYER ID (TIN)

 / /

DATE OF BIRTH (MM/DD/YYYY)

Instructions: Please have each additional person listed on the new account complete Sections 7 and 12. Attach additional pages if needed. We cannot establish your account without this information.

If the account owner is a joint account or an account for a trust or entity (e.g., corporation, partnership, etc.), please provide information relating to the joint owner, trustee(s), or entity as described in Sections 7 and 12. Additionally, if the new account owner is an entity, please attach a certified copy of the document listing the names of the individuals who will have trading authority on the new account. Each authorized signer must also provide the information requested in Sections 7 and 12. Please note that publicly traded corporate accounts (e.g., corporations traded on a major U.S. stock exchange) are exempt from providing trading authority information.

If the new account owner is a non-U.S. Person or has a non-U.S. address, upon transfer of ownership, the new owner will be restricted from making additional purchases into this account and exchanges into and out of this account.

8. Distribution Option (If a selection is not made, distributions will be reinvested.)

- Dividends and capital gains reinvested
- Dividends and capital gains in cash
- Dividends in cash, capital gains reinvested

For additional service options, please attach a Service Application, which can be located on mfs.com or obtained by calling 1-800-225-2606.

9. Dealer Information

Dealer information is required in order to establish a new account.

MFS cannot accept an account application without all of the dealer information completed; this includes the signature of an authorized person from the firm. If you are aware of additional accounts that may qualify for linking under MFS ROA policy, please notify us.

We hereby authorize MFSC to act as our agent in connection with transactions under this authorization form and agree to notify MFS Fund Distributors, Inc. of any purchase eligible for a reduced sales charge under a Letter of Intent or Right of Accumulation. This application for the purchase of shares and the establishment of any shareholder account privileges complies with the terms of the applicable prospectus. We guarantee the investors' signatures and certify that we have verified the identity of the investors.

Section 9 continues on next page

Section 9 continued

Apply the dealer information from the transferred account to the new account.

REGISTERED REPRESENTATIVE'S FIRST NAME	MI	LAST NAME	
FIRM NAME	FIRM NUMBER		
BRANCH ADDRESS	CITY	STATE	ZIP CODE
BRANCH NUMBER	REGISTERED REPRESENTATIVE'S NUMBER		
REGISTERED REPRESENTATIVE'S PHONE NUMBER WITH AREA CODE	REGISTERED REPRESENTATIVE'S E-MAIL ADDRESS		

AUTHORIZED SIGNER OF BROKER/DEALER FIRM (REQUIRED)

10. Sell Shares Immediately Following the Transfer to the New Owner

In order for the new owner to sell/redeem shares/dollars after the transfer has been completed, please provide details below.

Note: All new account owners must provide signature(s) in Section 12 and have the signature(s) guaranteed to authorize the redemption.

Please sell:

- | | |
|--|--|
| <input type="radio"/> New account or | <input type="radio"/> all shares or |
| <input type="radio"/> Existing account _____ | <input type="radio"/> _____ number of shares or |
| | <input type="radio"/> \$ _____ |
| <input type="radio"/> New account or | <input type="radio"/> all shares or |
| <input type="radio"/> Existing account _____ | <input type="radio"/> _____ number of shares or |
| | <input type="radio"/> \$ _____ |
| <input type="radio"/> New account or | <input type="radio"/> all shares or |
| <input type="radio"/> Existing account _____ | <input type="radio"/> _____ number of shares or |
| | <input type="radio"/> \$ _____ |

Delivery Instructions:

- Send check to address of record on existing account or to the address listed in Section 7 if a new account was opened.
- Deposit to my bank account via **ACH**. I have attached a voided check and/or preprinted deposit slip.
- Electronically deposit to my bank account via **Federal Bank Wire**. I have attached a voided check and/or preprinted deposit slip.

Please link my bank account to my MFS accounts to allow me to redeem shares from my MFS accounts to my bank account over the telephone via ACH.

_____	_____	
BANK NAME	BANK ACCOUNT REGISTRATION	
_____	_____	_____
BANK PHONE NUMBER WITH AREA CODE	BANK ROUTING NUMBER	BANK ACCOUNT NUMBER

Attach a voided check or preprinted deposit slip.

11. Cost Basis

MFS will apply the MFS open-end fund's default method of Average Cost Basis to your account. The cost basis associated with any shares acquired and subsequently withdrawn, exchanged or transferred after January 1, 2012 will be reported to the IRS under this method. If you would like to select a method other than average cost or select a method to be automatically applied to future accounts you open with MFS, please complete and return a Cost-Basis Reporting Selection/Change Form. You may also select a cost-basis method by accessing your account through MFS Access. To learn more, please go to the Tax Center located on mfs.com.

Unless you direct MFSC in the Override Section below, the cost-basis method that is currently on your account will be used to deplete the shares for this transaction. If you have Specific Lot Identification as the cost-basis method on your account, you will need to complete the Specific Lot Identification Lot Selection ("SLID") Form and submit it with this redemption request. If you do not submit the SLID form with your redemption request, MFS will deplete your tax lots in accordance with the secondary method selected on your account. You may obtain this form on mfs.com, under "Form & Applications," select "Non-Retirement Accounts," and then "Sell Shares or Close an Account."

Cost-Basis Method Override

If you have a cost-basis method other than average cost on your account, you may override your account method by choosing another cost-basis method below to be applied to this transaction only (note this will not change the current method on your account. If you wish to change the current cost-basis method on your account you may do so via MFS Access or by completing and sending in a Cost-Basis Reporting Selection/Change Form).

- | | |
|---|--|
| <input type="radio"/> First in, First out | <input type="radio"/> Last in, First out |
| <input type="radio"/> High cost | <input type="radio"/> Low cost |
| <input type="radio"/> Loss/gain utilization | <input type="radio"/> Specific Lot Identification – if chosen, a separate Specific Lot Identification Lot Selection Form must accompany this request |

12. Signature and Certification (All owners of the new account must sign.)

I am of legal age and have read and understood the terms of the prospectus for each fund to be purchased. I authorize MFS Service Center, Inc. (MFSC), its affiliates, and the fund to act on any instructions believed to be genuine for any service authorized on this form. I agree they will not be held liable for any resulting loss. I understand that MFSC may be required to use information provided on this application to verify the identity of investors. In the event that MFSC, on behalf of the fund, is unable to verify the identity of investors, MFSC and the fund reserve the right to take additional steps up to and including closing the account if required by applicable law.

A U.S. person is a citizen or resident alien of the United States. U.S. tax regulations require the completion of this section in order to prevent the imposition of backup withholding tax on dividends, on capital gain distributions, and on the proceeds of redemptions and exchanges.

U.S. persons only

Under penalties of perjury, I certify that

- 1. The number shown on this form is my correct taxpayer identification number, **and**
- 2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, **and**
- 3. I am a U.S. person (including a U.S. resident alien).
- 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct. Exemption code (if any) _____.

See IRS Form W-9 for FATCA exemptions and reporting codes. Generally, if you are only submitting this form for an account you hold in the United States, you may leave this field blank.

NOTE: You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

Check if you are an exempt recipient and mark the appropriate account type:

IRA
 C Corporation
 Retirement Plan
 Nominee
 Other

The IRS does not require your consent to any provisions of this document other than the certification required to avoid backup withholding and FATCA reporting.

Non-U.S. Persons

I am a non-U.S. person.

If you are not a U.S. Person, attach the appropriate completed Form W-8, which you can obtain online at irs.gov.

If the above is checked or if the address provided in Section 7 is a non-U.S. address, you will be restricted from making additional purchases into this account and exchanges into and out of this account unless a limited exception applies.

SIGNATURE (ALL OWNERS OF THE ACCOUNT MUST SIGN)

DATE (MM/DD/YYYY)

SIGNATURE (ALL OWNERS OF THE ACCOUNT MUST SIGN)

DATE (MM/DD/YYYY)

Signature Guarantee

AFFIX SIGNATURE GUARANTEE STAMP HERE

Signature guarantee stamp must **not** be dated. If a Medallion Guarantee is not provided, the proper form for execution is

SIGNATURE(S) GUARANTEED
NAME OF ELIGIBLE GUARANTOR INSTITUTION
BY
SIGNATURE OF AUTHORIZED PERSON

The signature(s) must be guaranteed by an eligible bank, broker, dealer, credit union, national securities exchange, registered securities association, clearing agency, or savings association. Signature guarantees will be accepted in accordance with policies established by MFS Service Center, Inc. Notarization by a notary public is not acceptable in lieu of a signature guarantee provided by one of the eligible guarantor institutions listed above.

Please be sure to complete all pages of this form.

If you have any questions, please call 1-800-225-2606 any business day or visit our web site, **mfs.com**.

Regular mail

MFS Service Center, Inc.
P.O. Box 55824
Boston, MA 02205-5824

Overnight mail

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c/o Boston Financial Data Services
30 Dan Road
Canton, MA 02021-2809