

ACCOUNT APPLICATION



Do not use for MFS-sponsored IRAs or for other MFS-sponsored retirement plans

1. About You

Tell us about yourself. Please print clearly, and complete the section that best describes your account.

The MFS Family of Funds is generally only available to U.S. residents classified as U.S. Persons for federal tax purposes. Both the residential address and mailing address provided must be a U.S. address. Please see Section 6 for more details regarding how "U.S. Person" is defined.

Individual and joint accounts have the option of registering for Transfer on Death (TOD). Please complete a Transfer on Death Registration Form if you wish to register with the TOD option.

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

You must provide the following information for each person listed on the account: name, date of birth, Social Security number or Tax ID, and residential address (a P.O. Box is not acceptable). We also may ask to see your driver's license or other identifying documents. In the event that MFSC, on behalf of the fund, is unable to verify the identity of investors, MFSC and the fund reserve the right to take additional steps up to and including closing the account if required by applicable law.

For trust accounts, organizations, and legal entities, additional information may be required to establish certain services.

Please talk to your financial advisor, or call 1-800-225-2606.

A. To open an individual or joint account

| | | |
|-------------------------------------|---|---|
| ACCOUNT OWNER'S FIRST NAME | MI | LAST NAME |
| <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| SOCIAL SECURITY NUMBER (no hyphens) | DATE OF BIRTH (MM/DD/YYYY) | DAYTIME TELEPHONE NUMBER WITH AREA CODE |

Joint accounts will be registered as joint tenants with rights of survivorship unless otherwise noted.

| | | |
|-------------------------------------|---|---|
| JOINT OWNER'S FIRST NAME | MI | LAST NAME |
| <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| SOCIAL SECURITY NUMBER (no hyphens) | DATE OF BIRTH (MM/DD/YYYY) | |

| | | | |
|---|------|-------|----------|
| STREET ADDRESS REQUIRED (NO P.O. BOXES) | CITY | STATE | ZIP CODE |
|---|------|-------|----------|

| | | | |
|---|------|-------|----------|
| MAILING ADDRESS (IF DIFFERENT FROM ABOVE) | CITY | STATE | ZIP CODE |
|---|------|-------|----------|

B. To open an account under the Uniform Gift/Transfers to Minors Act (UGMA/UTMA)

| | | |
|---|---|---|
| MINOR'S FIRST NAME | MI | LAST NAME |
| <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| MINOR'S SOCIAL SECURITY NUMBER (no hyphens) | MINOR'S DATE OF BIRTH (MM/DD/YYYY) | STATE FOR UGMA/UTMA |

| | | |
|---|---|---|
| CUSTODIAN'S FIRST NAME | MI | LAST NAME |
| <input type="text"/> | <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| CUSTODIAN'S SOCIAL SECURITY NUMBER (no hyphens) | CUSTODIAN'S DATE OF BIRTH (MM/DD/YYYY) | DAYTIME TELEPHONE NUMBER WITH AREA CODE |

| | | | |
|---|------|-------|----------|
| STREET ADDRESS REQUIRED (NO P.O. BOXES) | CITY | STATE | ZIP CODE |
|---|------|-------|----------|

| | | | |
|---|------|-------|----------|
| MAILING ADDRESS (IF DIFFERENT FROM ABOVE) | CITY | STATE | ZIP CODE |
|---|------|-------|----------|

C. To open a trust account

NAME OF THE TRUST

TAXPAYER ID NUMBER FOR THE TRUST

DATE OF TRUST (MM/DD/YYYY)

TRUSTEE'S NAME

TRUSTEE SOCIAL SECURITY NUMBER OR TAXPAYER ID

CO-TRUSTEE'S NAME

CO-TRUSTEE SOCIAL SECURITY NUMBER OR TAXPAYER ID

DAYTIME TELEPHONE NUMBER WITH AREA CODE

TRUSTEE'S DATE OF BIRTH (MM/DD/YYYY)

CO-TRUSTEE'S DATE OF BIRTH (MM/DD/YYYY)

STREET ADDRESS REQUIRED (NO P.O. BOXES)

CITY

STATE

ZIP CODE

MAILING ADDRESS (IF DIFFERENT FROM ABOVE)

CITY

STATE

ZIP CODE

CO-TRUSTEE'S ADDRESS (IF DIFFERENT FROM ABOVE)

CITY

STATE

ZIP CODE

D. To open an account for an organization or legal entity

S Corporation C Corporation Partnership Non-MFS Prototype IRA Non-MFS Retirement Plan Other

NAME OF ENTITY

TAXPAYER ID NUMBER FOR THE ENTITY

ENTITY'S STREET ADDRESS REQUIRED (NO P.O. BOXES)

CITY

STATE

ZIP CODE

ENTITY'S MAILING ADDRESS (IF DIFFERENT FROM ABOVE)

CITY

STATE

ZIP CODE

DAYTIME TELEPHONE NUMBER

NAME OF AUTHORIZED SIGNER

AUTHORIZED SIGNER'S SOCIAL SECURITY NUMBER (no hyphens)

AUTHORIZED SIGNER'S DATE OF BIRTH (MM/DD/YYYY)

ADDITIONAL AUTHORIZED SIGNER

AUTHORIZED SIGNER'S SOCIAL SECURITY NUMBER (no hyphens)

AUTHORIZED SIGNER'S DATE OF BIRTH (MM/DD/YYYY)

E. eDelivery

I consent to the delivery of all MFS Fund documents electronically ("eDelivery"). I understand that this election constitutes a global consent for all current and future Fund and account documents that MFS provides and is able to furnish to me via eDelivery including prospectuses, shareholder reports and other fund-related communications and disclosures, but excludes proxy notices and materials unless I elect below to receive such documents also via eDelivery. When possible, documents that MFS does not currently provide via eDelivery will also be provided to me via eDelivery subject to this global consent.

I understand that MFS will send an e-mail notifying me of when these documents are available for viewing. I understand that all accounts in MFS Funds registered under my Social Security number/TIN will be enrolled for eDelivery. This consent is effective immediately and will remain in effect until I revoke it. I may revoke my consent at any time by submitting a request in writing to MFSC or by visiting MFS Access and clicking on "Setup/Change eDelivery." I understand that the revocation of my consent will result in the discontinuance of eDelivery for all documents covered by this consent. I may request paper copies of any documents MFS is required to deliver to me at any time for no additional charge. I will notify MFS promptly of any changes to my e-mail address by either submitting a request in writing or through MFS Access by clicking on "Setup/Change eDelivery." I understand that if MFS cannot obtain a valid e-mail address, documents will be delivered to me by USPS.

I acknowledge that I have Internet access, an e-mail address, and all the software* necessary to receive and view documents electronically. I acknowledge that while eDelivery is free, Internet access and telephone charges may apply.

I would like to receive the fund's documents via eDelivery at the following e-mail address:

EMAIL ADDRESS

Please check here if you also consent to receive MFS Fund proxy notices and materials via eDelivery at the above e-mail address. Otherwise, proxy notices and materials will be sent via USPS.

*That is to say, appropriate browser software such as Microsoft® Internet Explorer® or the equivalent as well as e-mail software and communications access to the Internet. In order to print materials that have been delivered electronically you must also have access to a printer. Some documents may be available to view in the Portable Document Format (PDF). In order to view these documents you must have Adobe® Acrobat® Reader® software.

Adobe® Acrobat® is a registered trademark of Adobe Systems, Incorporated.

Account Statements

In addition, once your account is established, you can sign up for eDelivery of account statements or transaction details through MFS Access. Log in with your user name and password, and then click the **Setup/Change eDelivery** link on the left hand navigation bar. If you do not currently have an account on MFS Access, you can sign up by going to mfs.com and clicking on MFS Access. Please note: eDelivery of statements is not available for all types of mutual fund accounts. If you own your MFS Fund shares through a financial institution, or for certain retirement plans, eDelivery of statements may not be available to you.

2. Select Your Investments

You can find the fund numbers on the last page of this application.

There is a \$1,000 minimum investment per fund account.

Please make your investment check payable to the MFS Service Center.

| FUND NUMBER | FUND NAME | DOLLAR AMOUNT |
|-----------------------|-----------|---------------|
| <input type="text"/> | _____ | \$ _____ |
| <input type="text"/> | _____ | \$ _____ |
| <input type="text"/> | _____ | \$ _____ |
| <input type="text"/> | _____ | \$ _____ |
| TOTAL AMOUNT INVESTED | | \$ _____ |

Initial purchase is made via wire order number: _____

I do **not** want all dividends and capital gains to be reinvested.

If you would like to have dividends and/or capital gains sent to you or invested in another fund, please complete Section 8. If no option is selected, dividends and capital gains will automatically be reinvested.

3. Ways to Reduce Your Sales Charge on Class A Shares

Please refer to the prospectus for the appropriate sales charge levels for Right of Accumulation and for Letter of Intent.

RIGHT OF ACCUMULATION (ROA) I qualify for the Right of Accumulation privilege as described in the prospectus and Statement of Additional Information. Please link accounts with the following Social Security or taxpayer ID numbers to this new account.

SOCIAL SECURITY NUMBER (no hyphens)

TAXPAYER ID NUMBER FOR THE ENTITY

SOCIAL SECURITY NUMBER (no hyphens)

TAXPAYER ID NUMBER FOR THE ENTITY

LETTER OF INTENT (LOI) To qualify for a reduced sales charge, I agree to the Letter of Intent, including the escrow agreement, as described in the prospectus and Statement of Additional Information. Although I am not obligated, it is my intention to invest within a 13-month period in shares of one or more of the MFS funds in an aggregate amount (among qualifying accounts) at least equal to:

- \$50,000 \$500,000
 \$100,000 \$1,000,000 If you intend to invest \$1,000,000 or more, the period is 36 months.
 \$250,000

4. Dealer Information

MFS cannot accept an account application without all of the dealer information completed; this includes the signature of an authorized person from the firm. If you are aware of additional accounts that may qualify for linking under MFS ROA policy, please notify us.

We hereby authorize MFSC to act as our agent in connection with transactions under this authorization form and agree to notify MFS Fund Distributors, Inc. of any purchase eligible for a reduced sales charge under a Letter of Intent or Right of Accumulation. This application for the purchase of shares and the establishment of any shareholder account privileges complies with the terms of the applicable prospectus. We guarantee the investors' signatures and certify that we have verified the identity of the investors.

REGISTERED REPRESENTATIVE'S FIRST NAME

MI

LAST NAME

FIRM NAME

FIRM NUMBER

BRANCH STREET ADDRESS

CITY

STATE

ZIP CODE

BRANCH NUMBER

REGISTERED REPRESENTATIVE'S NUMBER

REGISTERED REPRESENTATIVE'S PHONE NUMBER WITH AREA CODE

REGISTERED REPRESENTATIVE'S E-MAIL ADDRESS

AUTHORIZED SIGNER OF BROKER/DEALER FIRM (REQUIRED)

5. Cost Basis

MFS will apply the MFS open-end Fund's default method of Average Cost Basis to your account. The cost basis associated with any shares acquired and subsequently withdrawn, exchanged or transferred after January 1, 2012 will be reported to the IRS under this method. If you would like to select a method other than average cost or select a method to be automatically applied to future accounts you open with MFS, please complete and return a Cost Basis Reporting Selection/Change Form. You may also select a cost basis method by accessing your account through MFS Access. To learn more please go to the Tax Center located on mfs.com.

6. Your signature and certification

I am of legal age and have read and understood the terms of the prospectus for each fund to be purchased. I authorize MFS Service Center, Inc. (MFSC), its affiliates, and the fund to act on any instructions believed to be genuine for any service authorized on this form. I agree they will not be held liable for any resulting loss. I understand that MFSC may be required to use information provided on this application to verify the identity of investors. In the event that MFSC, on behalf of the fund, is unable to verify the identity of investors, MFSC and the fund reserve the right to take additional steps up to and including closing the account if required by applicable law.

A U.S. person is a citizen or resident alien of the United States. U.S. tax regulations require the completion of this section in order to prevent the imposition of backup withholding tax to dividends, to capital gain distributions, and to the proceeds of redemptions and exchanges.

U.S. persons only

Under penalties of perjury, I certify that

- 1. The number shown on this form is my correct taxpayer identification number, **and**
- 2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, **and**
- 3. I am a U.S. person (including a U.S. resident alien).
- 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct. Exemption code (if any) _____.

See IRS Form W-9 for FATCA exemptions and reporting codes. Generally, if you are only submitting this form for an account you hold in the United States, you may leave this field blank.

NOTE: You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

- Check if you are an exempt recipient and **mark** the appropriate account type:
- IRA C Corporation Retirement Plan Nominee Other _____

The IRS does not require your consent to any provisions of this document other than the certification required to avoid backup withholding and FATCA reporting.

SIGNATURE (ALL OWNERS OF THE ACCOUNT MUST SIGN) _____
DATE (MM/DD/YYYY) _____
SIGNATURE (ALL OWNERS OF THE ACCOUNT MUST SIGN) _____
DATE (MM/DD/YYYY)

NOTE: If you are unable to certify to any of the above, including your status as a U.S. Person, please call MFS at 1-800-225-2606.

7. Automatic Investment Programs

Optional account services

For detailed information regarding the shareholder services offered on this application, please refer to the appropriate fund's prospectus or Statement of Additional Information. If you have questions about any of the services offered, ask your financial advisor, call us at 1-800-225-2606 any business day, or visit our web site, **mfs.com**.

A. Automatic Investment Plan allows you to add money to your account on a regular basis right from your checking/savings account. This service requires your checking/savings account to be linked to your MFS account. Please allow up to 10 days for setup and complete Section 10.

Frequency (choose one). If no day or frequency is chosen, investments will be made into the selected funds on the first business day of each month.

Start on the _____ day of _____ (month). Additional day(s) _____

- Monthly
- Other than monthly (check the months below)
- Jan Feb Mar Apr May June July Aug Sept Oct Nov Dec

| FUND NUMBER | FUND NAME | DOLLAR AMOUNT |
|---|-----------|---------------|
| <input style="width: 80px; height: 25px;" type="text"/> | _____ | \$ _____ |
| <input style="width: 80px; height: 25px;" type="text"/> | _____ | \$ _____ |
| <input style="width: 80px; height: 25px;" type="text"/> | _____ | \$ _____ |

B. Automatic Exchange Plan allows you to automatically exchange from one MFS fund to one or more MFS funds in the same share class with the same account registration. A \$2,000 minimum balance is required in the fund you are exchanging from.

Frequency (choose one). If no day or frequency is chosen, investments will be made into the selected funds on or about the seventh day of each month.

Monthly Day(s) of month (for monthly or other) _____

Other than monthly (check the months below)

Jan Feb Mar Apr May June July Aug Sept Oct Nov Dec

EXCHANGE FROM FUND NUMBER

TO FUND NUMBER

DOLLAR AMOUNT

TO FUND NUMBER

DOLLAR AMOUNT

\$ _____

\$ _____

\$ _____

\$ _____

8. Distribution and systematic payment options

You only need to complete this section if you do not want to reinvest your dividends and capital gains or you would like to set up a Systematic Withdrawal Plan (SWP).

For Class B and Class C shares, annual withdrawals of up to 10% of the account value can be made without contingent deferred sales charge (CDSC).

For Class B and Class C shares, CDSC is calculated based on the account value on the date of the first payment.

A. Dividends and capital gains are automatically reinvested unless you elected "I **do not** want all dividends and capital gains to be reinvested" in Section 2.

I would like to have Dividends Dividends and capital gains

check one : Mailed to the registered owner(s) at the address provided in Section 1.

Electronically deposited directly into the checking/savings account provided in Section 10.

Invested in another MFS fund in the same share class with the same account registration.

FROM FUND NUMBER

TO FUND NUMBER

FROM FUND NUMBER

TO FUND NUMBER

B. Systematic Withdrawal Plan (SWP)

A \$5,000 minimum account value (per fund account) is required in the fund you are withdrawing from.

Frequency (choose one) If no day or frequency is chosen, withdrawals will be made on or about the 24th of each month.

Monthly Day(s) of month (for monthly or other) _____

Other than monthly (check the months below)

Jan Feb Mar Apr May June July Aug Sept Oct Nov Dec

Make the withdrawal from fund number for the following amount (choose one):

Per payment (\$50 minimum if made by check) _____

% of account value per year (calculated each withdrawal) _____

Number of withdrawals until the account self-liquidates _____

Class B and Class C shares CDSC calculation If CDSC is due, payments will be net of CDSC (payment will be for the amount requested and additional shares will be sold to cover the CDSC) unless you notify us otherwise by checking the box below.

Payment amount should be reduced by any CDSC due.

Payment option (choose one)

Mailed to the registered owner(s) at the address provided in Section 1.

Electronically deposited directly into the bank checking/savings account provided in Section 10.

9. Check writing (For individual or joint accounts only)

By completing this section, you will elect the check writing privilege for all eligible accounts on the application. A check book will be issued within 30 days upon the establishment and initial funding of the account. If the account is not funded within 30 days, the check writing privilege will be removed. If the account is funded more than 30 days after it has been established, it will be your responsibility to notify us in writing that you'd like to add the checkwriting privilege to your account.

SOCIAL SECURITY NUMBER / TAXPAYER ID

Number of signatures required on each check _____
(If not completed, all signatures will be required.)

Authorized signatures: all owners must print name and sign below.

The privilege is available for shares of:

MFS® Corporate Bond Fund
MFS® Global Bond Fund
MFS® Government Securities Fund
MFS® Limited Maturity Fund
MFS® Municipal Income Fund
MFS® Municipal Limited Maturity Fund
MFS® Strategic Income Fund
MFS® Total Return Bond Fund
MFS® U.S. Government Cash Reserve Fund
MFS® U.S. Government Money Market Fund
MFS® State Municipal Bond Funds

The check writing privilege is not available for Class B shares. Withdrawals of Class C shares may be subject to a contingent deferred sales charge.

In signing this application, I signify my agreement to be subject to the rules and regulations of the eligible fund's custodian bank ("the bank") pertaining thereto and as amended from time to time. Subject to the conditions printed on on reverse side of this coupon.

10. Link your checking/ savings account to your fund account

Provide your checking/savings account information if you have signed up for an Automatic Investment Plan in Section 7 or requested electronic direct deposit for your distributions or SWP payments in Section 8.

Linking your checking/savings account with your MFS account also allows you to conveniently, quickly, and securely add money to your MFS funds directly from your bank or sell shares in your MFS funds over the telephone or on **mfs.com**. Please call MFS at 1-800-225-2606 for details regarding privileges available for specific account types. Your withdrawals will be sent directly to your bank account via Automated Clearing House (ACH) and/or Federal bank wire as specified in this section. Please confirm with your financial institution eligibility, fees and applicable routing number(s) for ACH and/or Federal bank wire.

Note: In order to invest over the automated telephone system, you must activate this service by setting up a personal identification number (PIN). In order to redeem or invest via **mfs.com**, you must establish a user name and password on MFS Access.

NAME ON CHECKING/SAVINGS ACCOUNT (For your security, must be the same name(s) in Section 1 to invest by phone or mfs.com, or withdraw by phone)

Type of account : Checking Savings

BANK NAME

BANK ROUTING NUMBER

BANK ACCOUNT NUMBER

Copy the information from my investment check

Copy the information from my voided check or preprinted savings deposit slip.

Attach a voided check or preprinted deposit slip if you are not enclosing an investment check or do not want to use the same bank information as the investment check.

Withdrawal by phone: You must select by what method you would like MFSC to remit your withdrawal proceeds directly to your bank account.

Please select one or both of the following options (if both methods are selected, please note, your bank routing numbers may be different per method. When providing bank information, ensure you provide MFSC with the appropriate bank routing numbers for each method.):

ACH Federal bank wire Routing number if different from voided check _____

For Automatic Investment Programs

The investor agrees that the rights of the bank named above with respect to checks drawn on and debit entries initiated to the investor's account are the same as if they were checks drawn on the bank and signed by the investor. The investor agrees that the bank shall be fully protected and without liability whatsoever in honoring or refusing to honor any such check and in accepting or refusing to accept any such debit entry, whether with or without cause, and whether intentionally or inadvertently.

The privilege of making deposits under this service may be revoked by MFSC or MFS Fund Distributors, Inc., without prior notice, if any check is not paid upon presentation or any debit entry is not accepted. MFSC shall be under no obligation to notify the investor as to the nonpayment of any check or the nonacceptance of any debit entry. This service may be discontinued by the investor by telephone or by written notice to MFSC at any time. Instructions must be received 10 days prior to the next draft to be effective for that draft.

Check writing provisions

In signing this application, I/we signify my/our agreement to be subject to the rules and regulations of State Street Bank and Trust Company pertaining thereto and as amended from time to time. The payment of funds on the conditions set forth below is authorized by the shareholder's signature(s) appearing in Section 5. The registration of this checking account will be the same as the shareholder account registration (Section 1). Each signatory guarantees the genuineness of the other's signature.

The bank is authorized by the person(s) signing this card ("depositors") to honor any checks for not less than \$500 (or such minimum or maximum amounts as may from time to time be established by the bank upon prior written notice to depositors) presented against this checking account and is directed to forward copies of each check to the fund or its transfer agent as authority to reimburse the bank by redeeming a sufficient number of shares in the depositor's shareholder account with the fund. Deposits in this account may be made only from the proceeds of the redemption of fund shares.

Depositors will be subject to the bank's rules and regulations governing such checking accounts, including the right of the bank to not honor checks in the amount exceeding the value of the depositor's shareholder account with the fund at the time the check is presented for payment.

1. Depositor(s) signing this card will receive canceled checks monthly.
2. The bank reserves the right to modify or terminate this agreement at any time upon notification mailed to the address of record for the shareholder account.

Mail the completed application and investment check to

Regular mail

MFS Service Center, Inc.
P.O. Box 55824
Boston, MA 02205-5824

Overnight mail

MFS Service Center, Inc
c/o Boston Financial Data Services
30 Dan Road
Canton, MA 02021-2809

MFS® FAMILY OF FUNDS



| FUND NAME | FUND NUMBER (BY CLASS) | | | FUND NAME | FUND NUMBER (BY CLASS) | | |
|---|------------------------|------|------|---|------------------------|------|------|
| | A | B | C | | A | B | C |
| U.S. EQUITY | | | | TAX-ADVANTAGED FIXED INCOME | | | |
| Massachusetts Investors Trust | 12 | 212 | 312 | MFS® Alabama Municipal Bond Fund | 54 | 254 | N/A |
| Massachusetts Investors Growth Stock Fund | 13 | 213 | 313 | MFS® Arkansas Municipal Bond Fund | 55 | 255 | N/A |
| MFS® Blended Research® Core Equity Fund | 84 | 284 | 384 | MFS® California Municipal Bond Fund | 27 | 227 | 327 |
| MFS® Blended Research® Growth Equity Fund | 1062 | 1262 | 1362 | MFS® Georgia Municipal Bond Fund | 46 | 246 | N/A |
| MFS® Blended Research® Mid Cap Equity Fund | 1067 | 1267 | 1367 | MFS® Maryland Municipal Bond Fund | 40 | 240 | N/A |
| MFS® Blended Research® Small Cap Equity Fund | 1063 | 1263 | 1363 | MFS® Massachusetts Municipal Bond Fund | 45 | 245 | N/A |
| MFS® Blended Research® Value Equity Fund | 1061 | 1261 | 1361 | MFS® Mississippi Municipal Bond Fund | 58 | 258 | N/A |
| MFS® Core Equity Fund | 91 | 291 | 391 | MFS® Municipal High Income Fund | 25 | 225 | 325 |
| MFS® Equity Income Fund | 1054 | 1254 | 1354 | MFS® Municipal Income Fund | 02 | 202 | 302 |
| MFS® Equity Opportunities Fund | 1040 | 1240 | 1340 | MFS® Municipal Limited Maturity Fund ¹ | 37 | 237 | 337 |
| MFS® Growth Fund | 07 | 207 | 307 | MFS® New York Municipal Bond Fund | 52 | 252 | 352 |
| MFS® Low Volatility Equity Fund | 1023 | 1223 | 1323 | MFS® North Carolina Municipal Bond Fund | 41 | 241 | 341 |
| MFS® Mid Cap Growth Fund | 83 | 283 | 383 | MFS® Pennsylvania Municipal Bond Fund | 30 | 230 | N/A |
| MFS® Mid Cap Value Fund | 1024 | 1224 | 1324 | MFS® South Carolina Municipal Bond Fund | 42 | 242 | N/A |
| MFS® New Discovery Fund | 97 | 297 | 397 | MFS® Tennessee Municipal Bond Fund | 53 | 253 | N/A |
| MFS® New Discovery Value Fund | 1050 | 1250 | 1350 | MFS® Virginia Municipal Bond Fund | 43 | 243 | 343 |
| MFS® Research Fund | 14 | 214 | 314 | MFS® West Virginia Municipal Bond Fund | 44 | 244 | N/A |
| MFS® Technology Fund | 98 | 298 | 398 | | | | |
| MFS® Utilities Fund | 35 | 235 | 335 | MULTI-ASSET | | | |
| MFS® Value Fund | 93 | 293 | 393 | MFS® Aggressive Growth Allocation Fund | 1029 | 1229 | 1329 |
| | | | | MFS® Conservative Allocation Fund | 1026 | 1226 | 1326 |
| FIXED INCOME | | | | MFS® Diversified Income Fund | 1039 | N/A | 1339 |
| MFS® Corporate Bond Fund | 11 | 211 | 311 | MFS® Global Multi-Asset Fund | 1049 | 1249 | 1349 |
| MFS® Emerging Markets Debt Fund | 33 | 233 | 333 | MFS® Global Total Return Fund | 24 | 224 | 324 |
| MFS® Emerging Markets Debt Local Currency Fund | 1052 | 1252 | 1352 | MFS® Growth Allocation Fund | 1028 | 1228 | 1328 |
| MFS® Global Bond Fund | 1043 | 1243 | 1343 | MFS® Lifetime® 2020 Fund | 1036 | 1236 | 1336 |
| MFS® Global High Yield Fund | 70 | 270 | 370 | MFS® Lifetime® 2025 Fund | 1056 | 1256 | 1356 |
| MFS® Government Securities Fund | 26 | 226 | 326 | MFS® Lifetime® 2030 Fund | 1037 | 1237 | 1337 |
| MFS® High Income Fund | 18 | 218 | 318 | MFS® Lifetime® 2035 Fund | 1057 | 1257 | 1357 |
| MFS® Inflation-Adjusted Bond Fund | 1031 | 1231 | 1331 | MFS® Lifetime® 2040 Fund | 1038 | 1238 | 1338 |
| MFS® Limited Maturity Fund ¹ | 36 | 236 | 336 | MFS® Lifetime® 2045 Fund | 1058 | 1258 | 1358 |
| MFS® Strategic Income Fund | 34 | 234 | 334 | MFS® Lifetime® 2050 Fund | 1047 | 1247 | 1347 |
| MFS® Total Return Bond Fund | 78 | 278 | 378 | MFS® Lifetime® 2055 Fund | 1059 | 1259 | 1359 |
| | | | | MFS® Lifetime® 2060 Fund | 1068 | 1268 | 1368 |
| GLOBAL/INTERNATIONAL EQUITY | | | | MFS® Lifetime® Income Fund | 1034 | 1234 | 1334 |
| MFS® Blended Research® Emerging Markets Equity Fund | 1066 | 1266 | 1366 | MFS® Managed Wealth Fund | 1060 | 1260 | 1360 |
| MFS® Blended Research® Global Equity Fund | 1065 | 1265 | 1365 | MFS® Moderate Allocation Fund | 1027 | 1227 | 1327 |
| MFS® Blended Research® International Equity Fund | 1064 | 1264 | 1364 | MFS® Total Return Fund | 15 | 215 | 315 |
| MFS® Emerging Markets Equity Fund | 85 | 285 | 385 | | | | |
| MFS® Global Equity Fund | 04 | 204 | 304 | MONEY MARKET | | | |
| MFS® Global Growth Fund | 09 | 209 | 309 | MFS® U.S. Government Cash Reserve Fund ³ | 01 | 201 | 301 |
| MFS® Global New Discovery Fund | 1053 | 1253 | 1353 | MFS® U.S. Government Money Market Fund ³ | 10 | N/A | N/A |
| MFS® International Diversification SM Fund | 1032 | 1232 | 1332 | | | | |
| MFS® International Growth Fund | 86 | 286 | 386 | SPECIALTY/ALTERNATIVE | | | |
| MFS® International New Discovery Fund | 74 | 274 | 374 | MFS® Absolute Return Fund | 1048 | 1248 | 1348 |
| MFS® International Value Fund ² | 87 | 287 | 387 | MFS® Global Alternative Strategy Fund | 1041 | 1241 | 1341 |
| MFS® Low Volatility Global Equity Fund | 1025 | 1225 | 1325 | MFS® Global Real Estate Fund | 59 | 259 | 359 |
| MFS® Research International Fund | 99 | 299 | 399 | | | | |

¹ Class B shares of MFS Limited Maturity Fund have purchase restrictions on them. Please see the fund's prospectus or contact your financial advisor with any questions.

² MFS International Value Fund is closed to new investors subject to certain exceptions. Please see the prospectus for additional information.

³ MFS U.S. Government Money Market Fund and MFS U.S. Government Cash Reserve Fund have purchase restrictions on them. Please see the fund's prospectus or contact your financial advisor with any questions.