

SPECIFIC LOT IDENTIFICATION LOT SELECTION FORM



This form should be completed if you have selected Specific Lot Identification as the cost basis method on your account and you are requesting a disposition of shares (i.e. withdrawal, exchange, transfer). This form must be submitted with the transaction request (i.e. Redemption Authorization Form, Transfer Authorization Form, etc.).

1. Account Information

ACCOUNT REGISTRATION

MAILING ADDRESS

CITY STATE ZIP CODE

FUND NUMBER ACCOUNT NUMBER

2. Lot Selection

Provide the lot selections that you would like depleted from your account. **You must provide this information in the order in which you would like your lots depleted.** You must submit a separate Specific Lot Identification Lot Selection Form for each account from which you are requesting a transaction.

LOTS TO BE TRANSFERRED/EXCHANGED TO:

FUND NUMBER

ACCOUNT NUMBER

DATE OF ACQUISITION NUMBER OF SHARES \$ OR DOLLAR AMOUNT

/ /

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LOTS TO BE TRANSFERRED/EXCHANGED TO:

FUND NUMBER

ACCOUNT NUMBER

DATE OF ACQUISITION

NUMBER OF SHARES

\$ _____
OR DOLLAR AMOUNT

DATE OF ACQUISITION

NUMBER OF SHARES

\$ _____
OR DOLLAR AMOUNT

DATE OF ACQUISITION

NUMBER OF SHARES

\$ _____
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DATE OF ACQUISITION

NUMBER OF SHARES

\$ _____
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DATE OF ACQUISITION

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\$ _____
OR DOLLAR AMOUNT

LOTS TO BE TRANSFERRED/EXCHANGED TO:

FUND NUMBER

ACCOUNT NUMBER

DATE OF ACQUISITION

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\$ _____
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\$ _____
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NUMBER OF SHARES

\$ _____
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NUMBER OF SHARES

\$ _____
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DATE OF ACQUISITION

NUMBER OF SHARES

\$ _____
OR DOLLAR AMOUNT

Important information regarding Transfer requests:

In the event the lots selected above are not sufficient to fulfill your Transfer request MFSC will deplete the lots in the order presented above and will then process the remainder of the transfer based on the First in First out cost basis method.

If you have any questions about this form, please visit mfs.com/taxcenter or call 1-800-225-2606 any business day.

Fax completed form to: 1-877-654-3203 or Mail to:

Regular mail

MFS Service Center, Inc.
P.O. Box 55824
Boston, MA 02205-5824

Overnight mail

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Canton, MA 02021-2809