

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Pursuant to IRC Sec. 301(c)(1), the portion of a distribution which is a dividend (as defined in IRC Sec. 316), is includable in gross income. Pursuant to IRC Sec. 301(c)(2), the portion of a distribution which is not a dividend, shall be applied against and reduce the adjusted tax basis of the stock.

18 Can any resulting loss be recognized? ▶ No loss will be recognized as a result of any non-taxable return of capital.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This organizational action is reportable with respect to tax year 2012.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ A signed copy is maintained by the issuer Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

MFS GLOBAL MULTI-ASSET FUND
27-4688025
FISCAL YEAR ENDED JUNE 30, 2012

SUPPLEMENTAL ATTACHMENT TO FORM 8937

<u>Share Class</u>	<u>Box 10 Cusip Number</u>	<u>Box 12 Ticker Symbol</u>	<u>Record Date</u>	<u>Ex Date</u>	<u>Payable Date</u>	<u>Per Share Distribution</u>	<u>Box 14 Per Share Nontaxable Return of Capital</u>	<u>Per Share Taxable Dividend</u>
A	55278K104	GLMAX	03/22/12	03/22/12	03/22/12	0.05000	0.05000	0.00000
B	55278K203	GLMBX	03/22/12	03/22/12	03/22/12	0.03324	0.03324	0.00000
C	55278K302	GLMCX	03/22/12	03/22/12	03/22/12	0.03532	0.03532	0.00000
I	55278K401	GLMIX	03/22/12	03/22/12	03/22/12	0.05493	0.05493	0.00000
R1	55278K500	GLMRX	03/22/12	03/22/12	03/22/12	0.03215	0.03215	0.00000
R2	55278K609	GLMSX	03/22/12	03/22/12	03/22/12	0.04353	0.04353	0.00000
R3	55278K708	GLMTX	03/22/12	03/22/12	03/22/12	0.04923	0.04923	0.00000
R4	55278K807	GLMUX	03/22/12	03/22/12	03/22/12	0.05493	0.05493	0.00000