Q4 | December 31, 2014

MFS® LIFETIME® 2030 FUND

Asset class

Lifetime Funds

Objective

Seeks a high level of total return consistent with its asset allocation until the approximate retirement year in the fund's name; thereafter, the fund will seek total return through a combination of current income and capital appreciation. The asset allocation of the fund will change over time.

Portfolio management

Team of Quantitative Professionals

General Oversight by Joseph C. Flaherty, Jr.

- 22 years with MFS
- 30 years in industry

Fund benchmark

Standard & Poor's 500 Stock Index measures the broad U.S. stock market.

Risk measures vs. benchmark (Class A)

Alpha	-3.66
Beta	0.88
R^2	88.32
Standard Deviation	8.50

Risk measures are based on a trailing 3 year period.

Maximum sales charge

Class A shares

5.75% initial sales charge

Fund symbol and CUSIP

A	MLTAX	55275E671
B	MLTBX	55275E663
C	MLTCX	55275E655
I	MLTIX	55275E648

Portfolio characteristics data are based on the equivalent exposure of unaudited net assets as of 12/31/14. Equivalent exposure measures how a portfolio's value would change due to price changes in an asset held either directly or, in the case of a derivative contract, indirectly. The market value of the holding may differ. The portfolio is actively managed, and current holdings may be different.

- NOT FDIC INSURED
- MAY LOSE VALUE
- NO BANK GUARANTEE

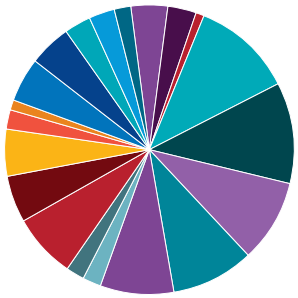
An automatically reallocated portfolio of MFS funds

Provides convenient access to a professionally allocated, broadly diversified, rebalanced portfolio of MFS funds in a single investment. The allocation strategy will become more conservative as the fund's target date approaches.

HOLDINGS AS OF 12/31/14

Bond Funds
- MFS Inflation Adjusted Bond Fund (4.8%)
- MFS High Income Fund (4.6%)
- MFS Research Bond Fund (2.9%)
- MFS Emerging Mkts Debt Fund (2.8%)
- MFS Global Bond Fund (1.8%)

International Stock Funds
- MFS Research Intl Fund (7.0%)
- MFS International Growth Fund (5.1%)
- MFS Intl Value Fund (5.1%)
- MFS Intl New Dscvr Fund (2.1%)
- MFS Emerging Mkts Equity Fund (1.1%)



Specialty Funds
- MFS Commodity Strategy Fund (4.0%)
- MFS Global Real Estate Fund (3.1%)
- MFS Absolute Return Fund (0.9%)

U.S. Stock Funds
- MFS Growth Fund (11.0%)
- MFS Value Fund (11.0%)
- MFS Mid Cap Value Fund (9.0%)
- MFS Mid Cap Growth Fund (9.0%)
- MFS Research Fund (8.0%)
- MFS New Discovery Value Fund (2.0%)
- MFS New Discovery Fund (2.0%)

Cash and other assets are less liabilities; this may include derivative offsets. (0.5%)

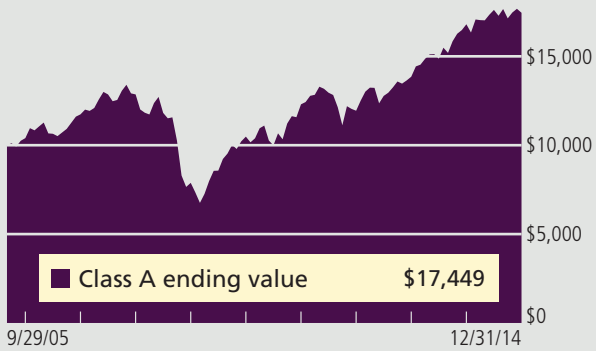
TOP 10 HOLDINGS

Nestle SA
JPMorgan Chase & Co
Apple Inc
Danaher Corp
Danone SA
Actavis plc
Visa Inc
Wells Fargo & Co
Ross Stores Inc
Philip Morris International Inc

5.6% of total net assets

GROWTH OF $10,000

Class A shares 9/29/05 – 12/31/14



Past performance is no guarantee of future results. Fund returns assume the reinvestment of dividends and capital gain distributions but do not include a sales charge. Results would have been less favorable if the sales charge were included.

CALENDAR YEAR TOTAL RETURNS (%) AS OF 12/31/14

	'05	'06	'07	'08	'09	'10	'11	'12	'13	'14
Class A without sales charge	—	12.84	9.56	-38.69	32.99	17.33	-2.93	16.03	21.29	3.84
Class I	—	13.19	9.86	-38.49	33.34	17.74	-2.79	16.43	21.53	4.13

Please see reverse for additional information.

Glossary

Alpha is a measure of the portfolio's risk-adjusted performance. When compared to the portfolio's beta, a positive alpha indicates better-than-expected portfolio performance and a negative alpha worse-than-expected portfolio performance.

Beta is a measure of the volatility of a portfolio relative to the overall market. A beta less than 1.0 indicates lower risk than the market; a beta greater than 1.0 indicates higher risk than the market. It is most reliable as a risk measure when the return fluctuations of the portfolio are highly correlated with the return fluctuations of the index chosen to represent the market.

R^2 represents the percentage of the portfolio's movements that can be explained by the general movements of the market. Index portfolios will tend to have values very close to 100.

Standard deviation is an indicator of the portfolio's total return volatility, which is based on a minimum of 36 monthly returns. The larger the portfolio's standard deviation, the greater the portfolio's volatility.

Market capitalization is the value of a corporation as determined by the market price of its issued and outstanding common stock. It is calculated by multiplying the number of outstanding shares by the current market price of a share.

Price/book ratio (P/B) is the ratio of a stock's price to its book value per share.

Price/earnings ratio is the ratio of the current price of a stock to an estimate of forward 12 month earnings; P/E ex-negatives ratio is an exposure-weighted average of the P/E ratios of the securities held in the fund, excluding companies with projected negative earnings.

AVERAGE ANNUAL TOTAL RETURNS (%) AS OF 12/31/14

	Inception date	1 yr.	3 yr.	5 yr.	Life
Class A **without sales charge**	09/29/05	3.84	13.48	10.73	6.20
Class A **with 5.75% maximum sales charge**	09/29/05	-2.13	11.26	9.42	5.52
Class I	09/29/05	4.13	13.79	11.02	6.50
Standard & Poor's 500 Stock Index	N/A	13.69	20.41	15.45	—
Lipper Mixed-Asset Target 2030 Funds category average	N/A	5.13	11.60	9.20	—

Performance data shown represent past performance and are no guarantee of future results. Investment return and principal value fluctuate so your shares, when sold, may be worth more or less than the original cost; current performance may be lower or higher than quoted. For most recent month-end performance, please visit mfs.com.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains. The performance is as of the date shown; it may not include the fund's entire investment portfolio and is subject to change. It is not possible to invest directly in an index.

Class I shares ("I") have no sales charge or Rule 12b-1 fees and are available only to eligible investors.

FUND EXPENSES

	Class A	Class I
Gross Expense Ratio	1.18%	0.93%
Net Expense Ratio	0.99%	0.74%

Gross Expense Ratio is the fund's total operating expense ratio from the fund's most recent prospectus.

Net Expense Ratio reflects the reduction of expenses from fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These reductions will continue until at least August 31, 2015.

FUND DATA

Commencement Date	09/29/05
Net Assets	$378.4 million
Number of Issues	3151
Market Cap (weighted avg.)	$59.00 billion
Price/Book	3.39
Price/Earnings (12 months forward ex-negatives)	17.9

NAV HISTORY (Class A)

12-month low	$13.12
12-month high	$14.52

IMPORTANT RISK CONSIDERATIONS

The fund may not achieve its objective and/or you could lose money on your investment in the fund. You may experience losses near, at, or after the target date. There is no guarantee that the fund will provide adequate income at and through your retirement. Stock markets and investments in individual stocks are volatile and can decline significantly in response to issuer, market, economic, industry, political, regulatory, geopolitical, and other conditions. Investments in debt instruments may decline in value as the result of declines in the credit quality of the issuer, borrower, counterparty, or other entity responsible for payment, underlying collateral, or changes in economic, political, issuer-specific, or other conditions. Certain types of debt instruments can be more sensitive to these factors and therefore more volatile. In addition, debt instruments entail interest rate risk (as interest rates rise, prices usually fall), therefore the Fund's share price may decline during rising rate environments as the underlying debt instruments in the portfolio adjust to the rise in rates. Funds that consist of debt instruments with longer durations are generally more sensitive to a rise in interest rates than those with shorter durations. At times, and particularly during periods of market turmoil, all or a large portion of segments of the market may not have an active trading market. As a result, it may be difficult to value these investments and it may not be possible to sell a particular investment or type of investment at any particular time or at an acceptable price. Investments in foreign markets can involve greater risk and volatility than U.S. investments because of adverse market, economic, industry, political, regulatory, geopolitical, or other conditions. Investments in small-cap companies can be more volatile than investments in larger companies. MFS' strategy of investing in underlying funds exposes the fund to the risks of the underlying funds. Each underlying fund pursues its own objective and strategies and may not achieve its objective. Please see the prospectus for further information on these and other risk considerations.

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Before investing, consider the fund's investment objectives, risks, charges, and expenses. For a prospectus, or summary prospectus, containing this and other information, contact your investment professional or view online at mfs.com. Please read it carefully.

March 31, 2015

CLASS A MFS FUND PERFORMANCE SUPPLEMENT

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	Class A inception date	Max sales charge	AVERAGE ANNUAL TOTAL RETURNS (%) Including sales charges, through 3/31/15 YTD*	1 yr.	5 yrs.	10 yrs./Life	EXPENSE RATIOS (%) E1 Gross	Net	Waiver end date
STOCK FUNDS									
Massachusetts Investors Trust	07/15/24	5.75	-4.57	4.45	11.74	7.85	0.73	0.73	—
Massachusetts Investors Growth Stock Fund	01/01/35	5.75	-4.21	5.90	12.72	8.04	0.74	0.74	—
MFS® Blended Research® Core Equity Fund	08/07/97	5.75	-4.25	5.58	12.99	8.03	1.11	0.74	01/31/16
MFS® Core Equity Fund	01/02/96	5.75	-3.05	6.18	13.09	7.95	1.05	1.05	—
MFS® Equity Income Fund	09/27/12	5.75	-4.93	0.43	—	12.69	1.68	0.99	12/31/15
MFS® Equity Opportunities Fund	08/30/00	5.75	-2.72	-0.15	14.41	7.14	1.20	1.20	—
MFS® Growth Fund	09/13/93	5.75	-2.53	6.02	13.13	9.63	1.01	0.98	03/31/16
MFS® Low Volatility Equity Fund	12/05/13	5.75	-4.48	5.42	—	7.15	4.99	1.20	12/31/15
MFS® Mid Cap Growth Fund	12/01/93	5.75	-0.43	7.60	13.80	5.92	1.22	1.20	12/31/15
MFS® Mid Cap Value Fund	08/31/01	5.75	-2.49	3.58	14.49	8.12	1.21	1.21	—
MFS® New Discovery Fund	01/02/97	5.75	-0.31	-4.98	12.03	9.35	1.33	1.28	12/31/15
MFS® New Discovery Value Fund	05/26/11	5.75	-2.50	-1.38	—	12.17	1.58	1.39	06/30/16
MFS® Research Fund	10/13/71	5.75	-3.98	4.60	12.23	7.78	0.81	0.81	—
MFS® Technology Fund	01/02/97	5.75	-4.36	4.20	13.83	11.32	1.33	1.33	—
MFS® Total Return Fund	10/06/70	5.75	-4.76	1.15	8.09	5.49	0.73	0.73	—
MFS® Utilities Fund	02/14/92	5.75	-4.94	0.68	12.09	11.00	0.97	0.97	—
MFS® Value Fund	01/02/96	5.75	-5.09	3.38	11.87	7.31	0.90	0.88	12/31/15
ASSET ALLOCATION STRATEGIES									
MFS® Conservative Allocation Fund	06/28/02	5.75	-4.00	-1.63	5.79	5.45	0.95	0.95	—
MFS® Moderate Allocation Fund	06/28/02	5.75	-3.56	-1.17	7.49	5.98	1.01	1.01	—
MFS® Growth Allocation Fund	06/28/02	5.75	-3.12	-0.83	8.81	6.31	1.07	1.07	—
MFS® Aggressive Growth Allocation Fund	06/28/02	5.75	-2.70	-0.22	9.88	6.35	1.16	1.15	09/30/15
MFS® Lifetime® 2015 Fund	11/02/12	5.75	-4.25	-2.05	—	2.96	1.33	0.87	08/31/15
MFS® Lifetime® 2020 Fund	09/29/05	5.75	-3.96	-1.55	6.75	5.26	1.07	0.90	08/31/15
MFS® Lifetime® 2025 Fund	11/02/12	5.75	-3.44	-1.01	—	7.79	1.23	0.95	08/31/15
MFS® Lifetime® 2030 Fund	09/29/05	5.75	-3.13	-0.78	9.06	5.68	1.18	0.99	08/31/15
MFS® Lifetime® 2035 Fund	11/02/12	5.75	-2.95	-0.51	—	10.27	1.40	1.01	08/31/15
MFS® Lifetime® 2040 Fund	09/29/05	5.75	-2.70	-0.27	9.68	5.77	1.25	1.01	08/31/15
MFS® Lifetime® 2045 Fund	11/02/12	5.75	-2.76	-0.28	—	10.84	1.75	1.02	08/31/15
MFS® Lifetime® 2050 Fund	09/15/10	5.75	-2.72	-0.31	—	10.72	1.53	1.02	08/31/15
MFS® Lifetime® 2055 Fund	11/02/12	5.75	-2.77	-0.24	—	10.83	7.64	1.02	08/31/15
MFS® Lifetime® Income Fund	09/29/05	5.75	-4.20	-2.16	4.67	4.99	1.00	0.86	08/31/15
MFS® Absolute Return Fund	03/30/11	4.25	-3.43	-5.11	—	-1.36	1.45	1.15	09/30/15
MFS® Diversified Income Fund	05/26/06	4.25	-2.41	3.45	8.28	6.95	1.08	1.07	06/30/15
MFS® Global Alternative Strategy Fund S6	12/20/07	5.75	-2.33	0.16	3.87	2.35	1.47	1.40	02/29/16
MFS® Global Multi-Asset Fund	03/30/11	5.75	-3.37	-3.90	—	-0.03	2.21	1.44	10/31/15
MFS® Managed Wealth Fund	06/27/14	5.75	-4.52	—	—	-4.00*	1.90	1.50	09/30/15

***** Periods less than one year are actual not annualized.

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S6 Subadvised by UBS Global Asset Management (Americas), Inc.

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This piece must accompany the applicable fact sheet, brochure, or sales material.

MFS Fund Distributors, Inc., 111 Huntington Avenue, Boston, MA 02199

March 31, 2015

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	Class A inception date	Max sales charge	AVERAGE ANNUAL TOTAL RETURNS (%) Including sales charges, through 3/31/15 YTD*	1 yr.	5 yrs.	10 yrs./Life	EXPENSE RATIOS (%) E1 Gross	Net	Waiver end date
GLOBAL/INTERNATIONAL FUNDS									
MFS® Emerging Markets Equity Fund	10/24/95	5.75	-5.37	-10.06	-0.97	5.59	1.69	1.67	09/30/15
MFS® Global Equity Fund	09/07/93	5.75	-2.99	0.10	10.48	7.97	1.23	1.23	—
MFS® Global Growth Fund	11/18/93	5.75	-3.85	-0.21	8.02	6.54	1.45	1.45	—
MFS® Global Leaders Fund	09/28/11	5.75	-3.24	-1.70	—	11.82	2.48	1.45	12/31/15
MFS® Global New Discovery Fund	12/16/11	5.75	-2.65	-6.79	—	13.62	2.28	1.50	12/31/15
MFS® Global Real Estate Fund	03/11/09	5.75	-3.01	7.89	9.54	20.93	1.26	1.26	—
MFS® Global Total Return Fund	09/04/90	5.75	-4.98	-3.26	6.56	5.91	1.27	1.13	02/29/16
MFS® International Diversification℠ Fund	09/30/04	5.75	-1.10	-4.85	5.78	6.04	1.24	1.22	09/30/15
MFS® International Growth Fund	10/24/95	5.75	-1.01	-5.34	5.11	6.06	1.20	1.20	—
MFS® International New Discovery Fund	10/09/97	5.75	-3.01	-6.45	8.13	7.54	1.36	1.32	01/31/16
MFS® International Value Fund	10/24/95	5.75	0.46	0.79	9.62	7.71	1.09	1.07	09/30/15
MFS® Low Volatility Global Equity Fund	12/05/13	5.75	-2.87	3.65	—	6.62	6.09	1.24	12/31/15
MFS® Research International Fund	01/02/97	5.75	-0.36	-6.84	4.77	4.87	1.13	1.11	12/31/15
BOND FUNDS									
MFS® Bond Fund	05/08/74	4.25	-1.88	1.14	5.37	5.69	0.82	0.82	—
MFS® Emerging Markets Debt Fund	03/17/98	4.25	-2.04	-0.55	5.09	7.58	1.12	1.09	11/30/15
MFS® Emerging Markets Debt Local Currency Fund	09/15/11	4.25	-7.28	-13.59	—	-4.31	2.17	1.10	02/29/16
MFS® Global Bond Fund	06/02/10	4.25	-6.14	-9.73	—	0.36	1.19	1.05	03/31/16
MFS® Global High Yield Fund	07/01/98	4.25	-2.08	-2.40	6.92	6.08	1.13	1.06	05/31/15
MFS® Government Securities Fund	07/25/84	4.25	-3.14	-0.07	2.07	3.76	0.88	0.88	—
MFS® High Income Fund	02/17/78	4.25	-1.86	-2.23	6.96	5.99	0.93	0.93	—
MFS® Inflation-Adjusted Bond Fund	09/30/03	4.25	-3.07	-2.18	2.53	3.20	0.95	0.80	02/29/16
MFS® Limited Maturity Fund	02/26/92	2.50	-2.07	-1.71	1.20	2.45	0.84	0.74	08/31/15
MFS® Total Return Bond Fund	01/04/99	4.25	-2.67	0.62	4.18	4.74	0.87	0.74	12/31/15
MFS® Strategic Income Fund	10/29/87	4.25	-2.76	-2.12	4.60	4.96	1.15	1.06	02/29/16
MFS® Municipal High Income Fund	02/24/84	4.25	-2.50	6.48	6.24	4.85	0.71	0.69	05/31/15
MFS® Municipal Income Fund	09/07/93	4.25	-3.22	3.43	4.51	4.44	0.80	0.76	07/31/15
MFS® Municipal Limited Maturity Fund	03/17/92	2.50	-1.89	0.14	2.19	2.92	0.79	0.69	08/31/15
STATE MUNICIPAL BOND FUNDS									
MFS® Alabama Municipal Bond Fund	02/01/90	4.25	-3.43	2.81	3.42	3.79	1.05	0.93	07/31/15
MFS® Arkansas Municipal Bond Fund	02/03/92	4.25	-3.25	2.65	2.93	3.64	0.89	0.74	07/31/15
MFS® California Municipal Bond Fund	06/18/85	4.25	-2.77	4.73	5.01	4.32	0.87	0.72	07/31/15
MFS® Georgia Municipal Bond Fund	06/06/88	4.25	-3.33	2.96	3.54	3.78	1.01	0.95	07/31/15
MFS® Maryland Municipal Bond Fund	10/31/84	4.25	-3.10	2.44	3.32	3.50	0.96	0.95	07/31/15
MFS® Massachusetts Municipal Bond Fund	04/09/85	4.25	-3.29	3.43	3.57	3.98	0.87	0.87	—
MFS® Mississippi Municipal Bond Fund	08/06/92	4.25	-3.14	2.63	3.50	3.99	0.95	0.80	07/31/15
MFS® New York Municipal Bond Fund	06/06/88	4.25	-2.99	3.87	3.55	3.86	0.88	0.88	—
MFS® North Carolina Municipal Bond Fund	10/31/84	4.25	-3.22	2.58	3.44	3.77	0.87	0.87	—
MFS® Pennsylvania Municipal Bond Fund	02/01/93	4.25	-3.10	3.50	3.78	3.94	0.93	0.78	07/31/15
MFS® South Carolina Municipal Bond Fund	10/31/84	4.25	-3.09	2.91	3.12	3.47	0.89	0.89	—
MFS® Tennessee Municipal Bond Fund	08/12/88	4.25	-3.36	2.46	3.23	3.61	0.94	0.94	—
MFS® Virginia Municipal Bond Fund	10/31/84	4.25	-3.19	2.42	3.19	3.67	0.89	0.89	—
MFS® West Virginia Municipal Bond Fund	10/31/84	4.25	-3.19	2.62	3.31	3.37	0.93	0.90	07/31/15

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