



Asset class

Asset Allocation Strategies

Objective

Seeks a high level of total return consistent with a moderate level of risk relative to the other MFS Asset Allocation Funds.

Portfolio management

Team of Quantitative Professionals

General Oversight by Joseph C. Flaherty, Jr.

- 24 years with MFS
- 32 years in industry

Fund benchmark

Standard & Poor's 500 Stock Index measures the broad U.S. stock market.

Risk measures vs. benchmark (Class I)

Alpha	0.78
Beta	0.65
R ²	92.59
Standard Deviation	10.32

Risk measures are based on a trailing 10 year period.

Maximum sales charge

Class A shares

5.75% initial sales charge

Fund symbol and CUSIP

A	MAMAX	55273G777
B	MMABX	55273G769
C	MMACX	55273G751
I	MMAIX	55273G744

Portfolio characteristics data are based on the equivalent exposure of unaudited net assets as of 6/30/17. Equivalent exposure measures how a portfolio's value would change due to price changes in an asset held either directly or, in the case of a derivative contract, indirectly. The market value of the holding may differ. The portfolio is actively managed, and current holdings may be different.

- NOT FDIC INSURED
- MAY LOSE VALUE
- NO BANK GUARANTEE

A diversified portfolio consisting primarily of MFS stock and bond funds

Provides convenient access to a broadly diversified, professionally managed portfolio of underlying MFS funds in a single investment and is rebalanced.

HOLDINGS AS OF 06/30/17

Bond Funds

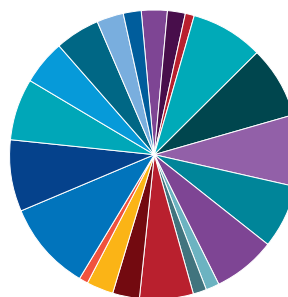
- MFS Government Securities Fund (10.0%)
- MFS Total Return Bond Fund (8.0%)
- MFS Inflation-Adjusted Bond Fund (6.9%)
- MFS High Income Fund (5.0%)
- MFS Global Bond Fund (5.0%)
- MFS Emerging Markets Debt Fund (3.0%)
- MFS Emerging Markets Debt Local Currency Fund (2.0%)

International Stock Funds

- MFS Research International Fund (6.0%)
- MFS International Growth Fund (3.0%)
- MFS International Value Fund (3.0%)
- MFS International New Discovery Fund (1.0%)

Specialty Funds

- MFS Commodity Strategy Fund (2.9%)
- MFS Global Real Estate Fund (2.0%)
- MFS Absolute Return Fund (1.0%)



U.S. Stock Funds

- MFS Value Fund (8.1%)
- MFS Research Fund (8.0%)
- MFS Growth Fund (8.0%)
- MFS Mid Cap Value Fund (7.1%)
- MFS Mid Cap Growth Fund (7.0%)
- MFS New Discovery Value Fund (1.5%)
- MFS New Discovery Fund (1.5%)

0.1% Cash & Cash Equivalents

TOP 5 EQUITY SECTORS

Financial Services	21.6%
Technology	12.3%
Health Care	12.1%
Consumer Staples	9.0%
Industrial Goods & Services	8.2%

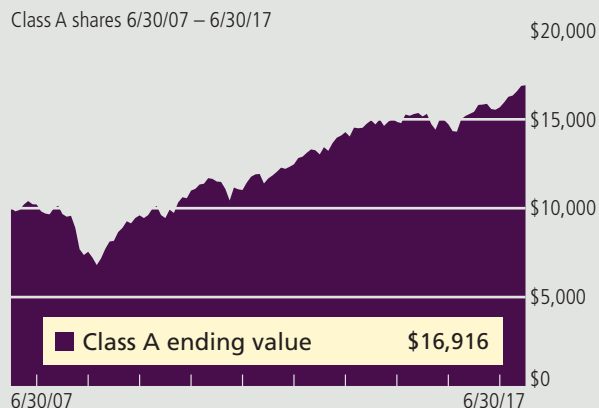
(% of equity assets)

TOP 5 FIXED INCOME SECTORS

U.S. Treasuries	30.2%
Investment Grade Corporates	16.2%
Mortgage Backed	16.0%
Emerging Markets Debt	12.6%
High Yield Corporates	12.3%

(% of fixed income assets)

GROWTH OF \$10,000



Past performance is no guarantee of future results. Fund returns assume the reinvestment of dividends and capital gain distributions but do not include a sales charge. Results would have been less favorable if the sales charge were included.

CALENDAR YEAR TOTAL RETURNS (%) AS OF 6/30/17

	'07	'08	'09	'10	'11	'12	'13	'14	'15	'16
Class A without sales charge	8.26	-26.04	27.14	14.53	0.29	13.12	14.52	4.04	-0.91	6.47
Class I	8.57	-25.77	27.61	14.79	0.53	13.40	14.77	4.37	-0.71	6.72

Glossary

Alpha is a measure of the portfolio's risk-adjusted performance. When compared to the portfolio's beta, a positive alpha indicates better-than-expected portfolio performance and a negative alpha worse-than-expected portfolio performance.

Beta is a measure of the volatility of a portfolio relative to the overall market. A beta less than 1.0 indicates lower risk than the market; a beta greater than 1.0 indicates higher risk than the market. It is most reliable as a risk measure when the return fluctuations of the portfolio are highly correlated with the return fluctuations of the index chosen to represent the market.

R² represents the percentage of the portfolio's movements that can be explained by the general movements of the market. Index portfolios will tend to have values very close to 100.

Standard deviation is an indicator of the portfolio's total return volatility, which is based on a minimum of 36 monthly returns. The larger the portfolio's standard deviation, the greater the portfolio's volatility.

Market capitalization is the value of a corporation as determined by the market price of its issued and outstanding common stock. It is calculated by multiplying the number of outstanding shares by the current market price of a share.

Price/book ratio (P/B) is the ratio of a stock's price to its book value per share.

Price/earnings (12 months forward) is the ratio of the current price of a stock to an estimate of forward 12 month earnings.

Average effective maturity is a weighted average of maturity of the bonds held in a portfolio, taking into account any prepayments, puts, and adjustable coupons which may shorten the maturity. Longer-maturity funds are generally considered more interest-rate sensitive than shorter maturity funds.

Average effective duration is a measure of how much a bond's price is likely to fluctuate with general changes in interest rates, e.g., if rates rise 1.00%, a bond with a 5-year duration is likely to lose about 5.00% of its value.

Before investing, consider the fund's investment objectives, risks, charges, and expenses. For a prospectus, or summary prospectus, containing this and other information, contact your investment professional or view online at mfs.com. Please read it carefully.

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AVERAGE ANNUAL TOTAL RETURNS (%) AS OF 6/30/17

	Inception date	1 yr.	3 yr.	5 yr.	10 yr.
Class A without sales charge	06/28/02	9.69	4.23	7.70	5.40
Class A with 5.75% maximum sales charge	06/28/02	3.38	2.19	6.43	4.77
Class I	06/28/02	10.03	4.51	7.98	5.69
Standard & Poor's 500 Stock Index	N/A	17.90	9.61	14.63	7.18
Lipper Mixed-Asset Target Alloc Moderate Funds category average	N/A	10.10	3.63	7.22	4.43

Performance data shown represent past performance and are no guarantee of future results. Investment return and principal value fluctuate so your shares, when sold, may be worth more or less than the original cost; current performance may be lower or higher than quoted. For most recent month-end performance, please visit mfs.com.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains. The performance is as of the date shown; it may not include the fund's entire investment portfolio and is subject to change. It is not possible to invest directly in an index.

Class I shares ("I") have no sales charge or Rule 12b-1 fees and are available only to eligible investors.

FUND DATA

Commencement Date	06/28/02
Net Assets	\$5,848.6 million
Number of Issues	2949
Market Cap (weighted avg.)	\$79.94 billion
Price/Book	3.75
Price/Earnings (12 months forward)	19.86

TOP 10 HOLDINGS

FNMA 30YR 4.0
FNMA 30YR 3.5
US Treasury Note 1.625% JUN 30 19
Ust Bond 2yr Future Sep 29 17
US Treasury Note 2.5% AUG 15 23
Nestle SA
FNMA 30YR 4.5
Facebook Inc
FHLMC GOLD 30YR 3.5
US Treasury Note 1% JUN 30 19

7.1% of total net assets

^ For all securities other than those specifically described below, ratings are assigned to underlying securities utilizing ratings from Moody's, Fitch, and Standard & Poor's rating agencies and applying the following hierarchy: If all three agencies provide a rating, the middle rating (after dropping the highest and lowest ratings) is assigned; if two of the three agencies rate a security, the lower of the two is assigned. Ratings are shown in the S&P and Fitch scale (e.g., AAA). All ratings are subject to change. U.S. Government includes securities issued by the U.S. Department of the Treasury. Federal Agencies includes rated and unrated U.S. Agency fixed-income securities, U.S. Agency MBS, and CMOs of U.S. Agency MBS. Other Not Rated includes fixed income securities which have not been rated by any rating agency. The portfolio itself has not been rated.

FUND EXPENSES

	Class A	Class I
Gross Expense Ratio	0.99%	0.74%
Net Expense Ratio	0.99%	0.74%

Gross Expense Ratio is the fund's total operating expense ratio from the fund's most recent prospectus.

Net Expense Ratio reflects the reduction of expenses from fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance.

PORTFOLIO STRUCTURE

Stocks	55.10%
Bonds	42.39%
Other	-3.97%
Cash &	
Cash Equivalents	3.66%
Commodities	2.82%
Other consists of: (i) currency derivatives and/or (ii) any derivative offsets.	

CREDIT QUALITY^

U.S. Government	28.8
Federal Agencies	17.9
AAA	5.5
AA	3.0
A	8.9
BBB	15.3
BB	9.4
B	6.9
CCC and Below	1.4
Other Not Rated	3.0
(% of fixed income assets)	

NAV HISTORY (Class A)

12-month low	\$16.14
12-month high	\$17.52

PORTFOLIO DATA

Avg. Eff. Maturity	8.07 yrs.
Avg. Eff. Duration	5.03

IMPORTANT RISK CONSIDERATIONS

The fund may not achieve its objective and/or you could lose money on your investment in the fund. • Stock markets and investments in individual stocks are volatile and can decline significantly in response to issuer, market, economic, industry, political, regulatory, geopolitical, and other conditions. • Investments in debt instruments may decline in value as the result of declines in the credit quality of the issuer, borrower, counterparty, or other entity responsible for payment, underlying collateral, or changes in economic, political, issuer-specific, or other conditions. Certain types of debt instruments can be more sensitive to these factors and therefore more volatile. In addition, debt instruments entail interest rate risk (as interest rates rise, prices usually fall), therefore the Fund's share price may decline during rising rates. Funds that consist of debt instruments with longer durations are generally more sensitive to a rise in interest rates than those with shorter durations. At times, and particularly during periods of market turmoil, all or a large portion of segments of the market may not have an active trading market. As a result, it may be difficult to value these investments and it may not be possible to sell a particular investment or type of investment at any particular time or at an acceptable price. The price of an instrument trading at a negative interest rate responds to interest rate changes like other debt instruments; however, an instrument purchased at a negative interest rate is expected to produce a negative return if held to maturity. • Investments in foreign markets can involve greater risk and volatility than U.S. investments because of adverse market, currency, economic, industry, political, regulatory, geopolitical, or other conditions. • MFS' strategy of investing in underlying funds exposes the fund to the risks of the underlying funds. Each underlying fund pursues its own objective and strategies and may not achieve its objective. • Please see the prospectus for further information on these and other risk considerations.

September 30, 2017

CLASS A MFS FUND PERFORMANCE SUPPLEMENT



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	Class A inception date	Max sales charge	AVERAGE ANNUAL TOTAL RETURNS (%)				EXPENSE RATIOS (%) ^{E1}		
			Including sales charges, YTD*	through 1 yr.	9/30/17 5 yrs.	10 yrs./Life	Gross	Net	Waiver end date
STOCK FUNDS									
Massachusetts Investors Trust	07/15/24	5.75	9.22	12.47	12.00	6.82	0.73	0.73	—
Massachusetts Investors Growth Stock Fund	01/01/35	5.75	12.78	10.60	11.88	7.60	0.74	0.74	—
MFS® Blended Research® Core Equity Fund ^{C1}	08/07/97	5.75	6.33	9.26	11.68	6.26	0.85	0.74	01/31/18
MFS® Blended Research® Growth Equity Fund	09/15/15	5.75	11.24	12.99	—	9.49	0.98	0.74	09/30/18
MFS® Blended Research® Mid Cap Equity Fund	08/19/16	5.75	5.61	9.60	—	8.84	0.86	0.84	09/30/18
MFS® Blended Research® Small Cap Equity Fund	09/15/15	5.75	3.80	11.54	—	10.63	1.57	0.99	09/30/18
MFS® Blended Research® Value Equity Fund	09/15/15	5.75	3.64	10.72	—	9.94	0.96	0.74	09/30/18
MFS® Core Equity Fund ^{C2}	01/02/96	5.75	10.50	14.31	12.85	7.11	1.07	1.07	—
MFS® Equity Income Fund	09/27/12	5.75	7.10	10.05	10.67	10.65	1.13	0.89	11/30/18
MFS® Equity Opportunities Fund	08/30/00	5.75	5.97	8.12	13.00	5.94	1.20	1.20	—
MFS® Growth Fund	09/13/93	5.75	15.63	13.53	13.33	8.28	0.97	0.97	—
MFS® Low Volatility Equity Fund	12/05/13	5.75	4.29	6.28	—	8.61	1.47	0.89	12/31/18
MFS® Mid Cap Growth Fund	12/01/93	5.75	13.14	11.73	13.22	5.61	1.24	1.24	—
MFS® Mid Cap Value Fund	08/31/01	5.75	2.26	6.99	12.39	6.95	1.16	1.16	—
MFS® New Discovery Fund	01/02/97	5.75	11.48	12.48	9.12	7.64	1.35	1.35	—
MFS® New Discovery Value Fund	05/26/11	5.75	2.42	12.85	13.37	11.51	1.37	1.37	—
MFS® Research Fund	10/13/71	5.75	9.81	10.71	11.92	6.91	0.82	0.82	—
MFS® Technology Fund	01/02/97	5.75	22.32	19.07	16.31	10.18	1.27	1.27	—
MFS® Total Return Fund	10/06/70	5.75	2.24	3.47	7.57	4.86	0.74	0.74	—
MFS® Utilities Fund	02/14/92	5.75	7.87	5.35	7.11	5.15	0.99	0.99	—
MFS® Value Fund	01/02/96	5.75	5.52	10.17	12.39	6.23	0.86	0.86	—
ASSET ALLOCATION STRATEGIES									
MFS® Conservative Allocation Fund	06/28/02	5.75	2.03	0.47	4.08	4.55	0.93	0.93	—
MFS® Moderate Allocation Fund	06/28/02	5.75	4.61	3.31	5.95	4.86	0.98	0.98	—
MFS® Growth Allocation Fund	06/28/02	5.75	7.31	6.57	7.79	4.94	1.05	1.04	09/30/18
MFS® Aggressive Growth Allocation Fund	06/28/02	5.75	9.81	9.05	9.44	4.88	1.12	1.10	09/30/18
MFS® Lifetime® 2020 Fund	09/29/05	5.75	1.21	0.14	4.63	3.60	1.08	0.83	08/31/18
MFS® Lifetime® 2025 Fund	11/02/12	5.75	3.38	2.70	—	6.56	1.16	0.84	08/31/18
MFS® Lifetime® 2030 Fund	09/29/05	5.75	5.86	6.02	7.95	4.31	1.11	0.87	08/31/18
MFS® Lifetime® 2035 Fund	11/02/12	5.75	7.15	7.62	—	8.83	1.25	0.89	08/31/18
MFS® Lifetime® 2040 Fund	09/29/05	5.75	8.04	8.62	9.09	4.62	1.16	0.90	08/31/18
MFS® Lifetime® 2045 Fund	11/02/12	5.75	8.24	8.79	—	9.33	1.35	0.90	08/31/18
MFS® Lifetime® 2050 Fund	09/15/10	5.75	8.22	8.84	9.13	9.70	1.31	0.90	08/31/18
MFS® Lifetime® 2055 Fund	11/02/12	5.75	8.25	8.79	—	9.30	2.03	0.91	08/31/18
MFS® Lifetime® 2060 Fund	12/06/16	5.75	8.28	—	—	9.54*	20.18	0.90	08/31/18
MFS® Lifetime® Income Fund	09/29/05	5.75	0.06	-1.23	2.89	4.43	1.05	0.81	08/31/18
MFS® Absolute Return Fund	03/30/11	4.25	-1.01	-2.99	-0.35	-0.44	1.41	1.19	09/30/18
MFS® Diversified Income Fund	05/26/06	4.25	2.69	1.52	5.53	5.82	1.02	1.02	—
MFS® Global Alternative Strategy Fund ^{S6}	12/20/07	5.75	0.75	-1.55	1.36	1.48	1.47	1.47	—
MFS® Global Multi-Asset Fund	03/30/11	5.75	1.29	-1.73	1.21	0.58	2.70	1.46	10/31/17
MFS® Managed Wealth Fund	06/27/14	5.75	-0.16	-1.61	—	0.10	1.66	1.45	09/30/18

* Periods less than one year are actual not annualized.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains. The performance is as of the date shown; it may not include the fund's entire investment portfolio and is subject to change.

S6 Subadvised by UBS Asset Management (Americas), Inc.

C1 Effective June 1, 2008, MFS Union Standard Equity Fund was renamed MFS Blended Research Core Equity Fund. Performance achieved prior to June 1, 2008 is attributable to the fund's prior investment strategy.

C2 Included in all fund classes' total returns for the month of May 31, 2017 are proceeds received from a non-recurring litigation settlement against Household International Inc. Had these proceeds not been included, all total returns within calendar year 2017 would have been lower by 0.72%.

E1 Gross Expense Ratio is the fund's total operating expense ratio from the fund's most recent prospectus. **Net Expense Ratio** reflects the reduction of expenses from fee waivers and reimbursements. Elimination of these reductions will result in higher expenses and lower performance. These reductions will continue until at least date noted under the "Waiver End Date" column.

Returns are unaudited and subject to change.

This piece must accompany the applicable fact sheet, brochure, or sales material.

MFS Fund Distributors, Inc., 111 Huntington Avenue, Boston, MA 02199

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	Class A inception date	Max sales charge	AVERAGE ANNUAL TOTAL RETURNS (%)				EXPENSE RATIOS (%) ^{E1}		
			Including sales charges, YTD*	through 1 yr.	5 yrs.	9/30/17 10 yrs./Life	Gross	Net	Waiver end date
GLOBAL/INTERNATIONAL FUNDS									
MFS® Blended Research® Emerging Markets Equity Fund	09/15/15	5.75	22.63	19.35	—	17.12	7.03	1.24	12/31/17
MFS® Blended Research® Global Equity Fund	09/15/15	5.75	12.19	14.20	—	9.86	6.27	0.89	12/31/17
MFS® Blended Research® International Equity Fund	09/15/15	5.75	14.99	14.64	—	7.16	3.62	0.89	12/31/17
MFS® Emerging Markets Equity Fund	10/24/95	5.75	22.33	17.52	1.55	-0.45	1.50	1.50	—
MFS® Global Equity Fund	09/07/93	5.75	11.67	10.95	10.52	5.80	1.22	1.22	—
MFS® Global Growth Fund	11/18/93	5.75	15.99	11.22	9.40	4.72	1.46	1.40	02/28/18
MFS® Global New Discovery Fund	12/16/11	5.75	14.42	11.28	9.44	12.21	2.35	1.50	12/31/17
MFS® Global Real Estate Fund	03/11/09	5.75	1.68	-3.36	7.13	16.03	1.46	1.35	12/31/17
MFS® Global Total Return Fund	09/04/90	5.75	5.47	2.14	5.68	4.55	1.18	1.09	02/28/18
MFS® International Diversification SM Fund	09/30/04	5.75	15.83	10.35	6.81	2.50	1.19	1.16	09/30/18
MFS® International Growth Fund	10/24/95	5.75	17.73	11.06	6.48	2.72	1.18	1.18	—
MFS® International New Discovery Fund	10/09/97	5.75	16.49	9.98	7.69	4.21	1.33	1.33	—
MFS® International Value Fund	10/24/95	5.75	12.94	6.43	10.57	5.22	1.01	1.01	—
MFS® Low Volatility Global Equity Fund	12/05/13	5.75	6.26	3.56	—	6.51	1.34	0.99	12/31/18
MFS® Research International Fund	01/02/97	5.75	14.53	10.94	5.34	0.57	1.12	1.12	—
BOND FUNDS									
MFS® Corporate Bond Fund	05/08/74	4.25	0.66	-2.14	2.49	5.47	0.81	0.81	—
MFS® Emerging Markets Debt Fund	03/17/98	4.25	3.76	-0.11	2.58	6.18	1.10	1.10	—
MFS® Emerging Markets Debt Local Currency Fund	09/15/11	4.25	8.68	2.38	-2.44	-1.45	1.48	1.10	02/28/18
MFS® Global Bond Fund	06/02/10	4.25	1.98	-5.47	-1.79	1.05	1.17	1.05	03/31/18
MFS® Global High Yield Fund	07/01/98	4.25	2.28	3.68	4.35	5.32	1.17	1.06	05/31/18
MFS® Government Securities Fund	07/25/84	4.25	-2.39	-5.56	-0.07	2.91	0.88	0.88	—
MFS® High Income Fund	02/17/78	4.25	1.57	2.91	4.35	5.50	0.97	0.97	—
MFS® Inflation-Adjusted Bond Fund	09/30/03	4.25	-2.95	-5.60	-1.62	2.55	0.97	0.80	02/28/18
MFS® Limited Maturity Fund	02/26/92	2.50	-1.12	-1.42	0.40	1.72	0.83	0.73	08/31/18
MFS® Strategic Income Fund	10/29/87	4.25	0.70	-0.67	2.38	4.55	1.11	1.06	02/28/18
MFS® Total Return Bond Fund	01/04/99	4.25	-0.86	-3.48	1.50	4.26	0.90	0.74	08/31/18
MFS® Municipal High Income Fund	02/24/84	4.25	2.08	-2.38	3.76	4.75	0.69	0.66	05/31/18
MFS® Municipal Income Fund	09/07/93	4.25	0.64	-2.76	2.25	4.24	0.78	0.74	07/31/18
MFS® Municipal Limited Maturity Fund	03/17/92	2.50	0.74	-1.46	0.97	2.65	0.80	0.69	08/31/18
STATE MUNICIPAL BOND FUNDS									
MFS® Alabama Municipal Bond Fund	02/01/90	4.25	-0.30	-3.41	1.64	3.56	1.09	0.90	07/31/18
MFS® Arkansas Municipal Bond Fund	02/03/92	4.25	-0.56	-3.67	1.29	3.28	0.91	0.76	07/31/18
MFS® California Municipal Bond Fund	06/18/85	4.25	0.72	-3.29	2.91	4.27	0.88	0.73	07/31/18
MFS® Georgia Municipal Bond Fund	06/06/88	4.25	-0.49	-3.77	1.45	3.55	1.05	0.90	07/31/18
MFS® Maryland Municipal Bond Fund	10/31/84	4.25	-0.32	-3.39	1.31	3.31	1.00	0.83	07/31/18
MFS® Massachusetts Municipal Bond Fund	04/09/85	4.25	-0.29	-3.54	1.52	3.69	0.88	0.88	—
MFS® Mississippi Municipal Bond Fund	08/06/92	4.25	-0.45	-4.02	1.48	3.60	0.98	0.83	07/31/18
MFS® New York Municipal Bond Fund	06/06/88	4.25	0.44	-3.36	1.84	3.65	0.89	0.89	—
MFS® North Carolina Municipal Bond Fund	10/31/84	4.25	-0.53	-3.64	1.29	3.47	0.87	0.87	—
MFS® Pennsylvania Municipal Bond Fund	02/01/93	4.25	-0.05	-3.31	1.99	3.72	0.97	0.82	07/31/18
MFS® South Carolina Municipal Bond Fund	10/31/84	4.25	-0.37	-3.69	1.19	3.17	0.90	0.84	07/31/18
MFS® Tennessee Municipal Bond Fund	08/12/88	4.25	-0.72	-4.04	1.14	3.32	0.96	0.88	07/31/18
MFS® Virginia Municipal Bond Fund	10/31/84	4.25	-0.59	-3.63	1.48	3.42	0.91	0.83	07/31/18
MFS® West Virginia Municipal Bond Fund	10/31/84	4.25	-0.61	-3.52	1.22	3.08	0.95	0.87	07/31/18

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MFS Fund Distributors, Inc., 111 Huntington Avenue, Boston, MA 02199

MFSF-PERF-SUP-10-17 15545.37

September 30, 2017

CLASS I MFS FUND PERFORMANCE SUPPLEMENT



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	Class I inception date	AVERAGE ANNUAL TOTAL RETURNS (%)				EXPENSE RATIOS (%) ^{E1}			
		YTD*	Through 9/30/17	1 yr.	5 yrs.	10 yrs./Life	Gross	Net	Waiver end date
STOCK FUNDS									
Massachusetts Investors Trust	01/02/97	16.03	19.60	13.59	7.75	0.48	0.48	—	
Massachusetts Investors Growth Stock Fund	01/02/97	19.87	17.62	13.47	8.54	0.49	0.49	—	
MFS® Blended Research® Core Equity Fund ^{C1}	01/14/94	13.04	16.17	13.29	7.16	0.60	0.49	01/31/18	
MFS® Blended Research® Growth Equity Fund	09/15/15	18.20	20.10	—	12.94	0.73	0.49	09/30/18	
MFS® Blended Research® Mid Cap Equity Fund	08/19/16	12.25	16.58	—	15.02	0.61	0.59	09/30/18	
MFS® Blended Research® Small Cap Equity Fund	09/15/15	10.37	18.65	—	14.15	1.32	0.74	09/30/18	
MFS® Blended Research® Value Equity Fund	09/15/15	10.21	17.81	—	13.50	0.71	0.49	09/30/18	
MFS® Core Equity Fund ^{C2}	01/02/97	17.47	21.59	14.48	8.04	0.82	0.82	—	
MFS® Equity Income Fund	09/27/12	13.92	17.13	12.27	12.24	0.88	0.64	11/30/18	
MFS® Equity Opportunities Fund ¹	02/28/11	12.60	14.99	14.62	6.85	0.95	0.95	—	
MFS® Growth Fund	01/02/97	22.90	20.74	14.96	9.19	0.72	0.72	—	
MFS® Low Volatility Equity Fund	12/05/13	10.84	13.02	—	10.56	1.22	0.64	12/31/18	
MFS® Mid Cap Growth Fund	01/02/97	20.28	18.84	14.83	6.50	0.99	0.99	—	
MFS® Mid Cap Value Fund	11/01/01	8.67	13.79	14.01	7.87	0.91	0.91	—	
MFS® New Discovery Fund	01/02/97	18.47	19.67	10.70	8.56	1.10	1.10	—	
MFS® New Discovery Value Fund	05/26/11	8.84	20.11	14.99	12.83	1.12	1.12	—	
MFS® Research Fund	01/02/97	16.71	17.74	13.53	7.83	0.57	0.57	—	
MFS® Technology Fund	01/02/97	30.03	26.64	17.98	11.13	1.02	1.02	—	
MFS® Total Return Fund	01/02/97	8.62	10.06	9.11	5.79	0.49	0.49	—	
MFS® Utilities Fund	01/02/97	14.73	12.06	8.66	6.05	0.74	0.74	—	
MFS® Value Fund	01/02/97	12.15	17.15	14.01	7.13	0.61	0.61	—	
ASSET ALLOCATION STRATEGIES									
MFS® Conservative Allocation Fund	06/28/02	8.51	6.95	5.60	5.45	0.68	0.68	—	
MFS® Moderate Allocation Fund	06/28/02	11.24	9.89	7.48	5.77	0.73	0.73	—	
MFS® Growth Allocation Fund	06/28/02	14.08	13.35	9.34	5.84	0.80	0.79	09/30/18	
MFS® Aggressive Growth Allocation Fund	06/28/02	16.73	16.05	11.02	5.79	0.87	0.85	09/30/18	
MFS® Lifetime® 2020 Fund	09/29/05	7.66	6.55	6.16	4.50	0.83	0.58	08/31/18	
MFS® Lifetime® 2025 Fund	11/02/12	9.82	9.35	—	8.11	0.91	0.59	08/31/18	
MFS® Lifetime® 2030 Fund	09/29/05	12.56	12.50	9.46	5.19	0.86	0.62	08/31/18	
MFS® Lifetime® 2035 Fund	11/02/12	14.00	14.21	—	10.37	1.00	0.64	08/31/18	
MFS® Lifetime® 2040 Fund	09/29/05	14.85	15.25	10.60	5.49	0.91	0.65	08/31/18	
MFS® Lifetime® 2045 Fund	11/02/12	15.03	15.94	—	10.92	1.10	0.65	08/31/18	
MFS® Lifetime® 2050 Fund	09/15/10	15.03	15.86	10.73	10.92	1.06	0.65	08/31/18	
MFS® Lifetime® 2055 Fund	11/02/12	15.02	15.21	—	10.81	1.78	0.66	08/31/18	
MFS® Lifetime® 2060 Fund	12/06/16	15.08	—	—	16.45*	19.93	0.65	08/31/18	
MFS® Lifetime® Income Fund	09/29/05	6.36	5.06	4.39	5.33	0.80	0.56	08/31/18	
MFS® Absolute Return Fund	03/30/11	3.57	1.46	0.76	0.47	1.16	0.94	09/30/18	
MFS® Diversified Income Fund	05/26/06	7.37	6.21	6.70	6.55	0.77	0.77	—	
MFS® Global Alternative Strategy Fund ^{S6}	12/20/07	7.05	4.60	2.80	2.36	1.22	1.22	—	
MFS® Global Multi-Asset Fund	03/30/11	7.58	4.51	2.66	1.75	2.45	1.21	10/31/17	
MFS® Managed Wealth Fund	06/27/14	6.02	4.49	—	2.05	1.41	1.20	09/30/18	

* Periods less than one year are actual not annualized.

Blended Performance Expense Considerations

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S6 Subadvised by UBS Asset Management (Americas), Inc.

C1 Effective June 1, 2008, MFS Union Standard Equity Fund was renamed MFS Blended Research Core Equity Fund. Performance achieved prior to June 1, 2008 is attributable to the fund's prior investment strategy.

C2 Included in all fund classes' total returns for the month of May 31, 2017 are proceeds received from a non-recurring litigation settlement against Household International Inc. Had these proceeds not been included, all total returns within calendar year 2017 would have been lower by 0.72%.

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	Class I inception date	AVERAGE ANNUAL TOTAL RETURNS (%)				EXPENSE RATIOS (%) ^{E1}		
		YTD*	Through 9/30/17 1 yr.	5 yrs.	10 yrs./Life	Gross	Net	Waiver end date
GLOBAL/INTERNATIONAL FUNDS								
MFS® Blended Research® Emerging Markets Equity Fund	09/15/15	30.35	26.94	—	20.86	6.78	0.99	12/31/17
MFS® Blended Research® Global Equity Fund	09/15/15	19.30	21.50	—	13.38	6.02	0.64	12/31/17
MFS® Blended Research® International Equity Fund	09/15/15	22.29	21.95	—	10.60	3.37	0.64	12/31/17
MFS® Emerging Markets Equity Fund	01/02/97	30.00	25.01	3.01	0.39	1.25	1.25	—
MFS® Global Equity Fund	01/02/97	18.69	18.03	12.11	6.69	0.97	0.97	—
MFS® Global Growth Fund	01/02/97	23.31	18.27	10.97	5.61	1.21	1.15	02/28/18
MFS® Global New Discovery Fund	12/16/11	21.61	18.32	11.03	13.65	2.10	1.25	12/31/17
MFS® Global Real Estate Fund	03/11/09	8.07	2.79	8.65	17.10	1.21	1.10	12/31/17
MFS® Global Total Return Fund	01/02/97	12.11	8.60	7.21	5.45	0.93	0.84	02/28/18
MFS® International Diversification SM Fund	09/30/04	23.08	17.32	8.35	3.38	0.94	0.91	09/30/18
MFS® International Growth Fund	01/02/97	25.15	18.15	8.02	3.61	0.93	0.93	—
MFS® International New Discovery Fund	10/09/97	23.82	16.98	9.25	5.10	1.08	1.08	—
MFS® International Value Fund	01/02/97	20.03	13.20	12.16	6.12	0.76	0.76	—
MFS® Low Volatility Global Equity Fund	12/05/13	13.00	10.10	—	8.39	1.09	0.74	12/31/18
MFS® Research International Fund	01/02/97	21.79	18.09	6.86	1.44	0.87	0.87	—
BOND FUNDS								
MFS® Corporate Bond Fund	01/02/97	5.33	2.46	3.63	6.19	0.56	0.56	—
MFS® Emerging Markets Debt Fund	03/17/98	8.58	4.58	3.73	6.89	0.85	0.85	—
MFS® Emerging Markets Debt Local Currency Fund	09/15/11	13.57	6.89	-1.42	-0.54	1.23	0.85	02/28/18
MFS® Global Bond Fund	06/02/10	6.61	-1.15	-0.68	1.83	0.92	0.80	03/31/18
MFS® Global High Yield Fund	07/01/98	7.02	8.38	5.52	6.03	0.92	0.81	05/31/18
MFS® Government Securities Fund	01/02/97	2.13	-1.12	1.05	3.61	0.63	0.63	—
MFS® High Income Fund	01/02/97	6.29	7.75	5.52	6.20	0.72	0.72	—
MFS® Inflation-Adjusted Bond Fund	09/30/03	1.47	-1.26	-0.64	3.16	0.72	0.65	02/28/18
MFS® Limited Maturity Fund	01/02/97	1.53	1.09	1.03	2.13	0.58	0.58	—
MFS® Strategic Income Fund	01/08/97	5.21	3.84	3.53	5.27	0.86	0.81	02/28/18
MFS® Total Return Bond Fund	01/04/99	3.56	0.87	2.52	4.87	0.65	0.59	08/31/18
MFS® Municipal High Income Fund ¹	06/01/11	6.73	1.94	4.65	5.20	0.69	0.66	05/31/18
MFS® Municipal Income Fund ¹	08/01/11	5.30	1.81	3.39	4.94	0.53	0.49	07/31/18
MFS® Municipal Limited Maturity Fund ¹	08/30/10	3.57	1.34	1.66	3.06	0.55	0.54	08/31/18

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